

Introductory sub-table (I)(a)

Name of the Company: MONNET ISPAT & ENERGY LTD. (formerly Monnet Ispat Ltd.)			
Scrip Code, Name of the scrip, class of security: NSE : MONNETISPA ; BSE : 513446			
As on : 31st December, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public *	0	#DIV/0!	0
Total - E	0	#DIV/0!	0
<p>* In view of clarification issued by Hon'ble High Court of Chhattisgarh on its order dated 9-11-2010, legal opinion sought by the Company subsequently, the Board of Directors in its meeting held on 5-9-2012 acknowledged the convertibility of 1308750 Fully Convertible Debentures. However, the decision of the conversion had been put off because of ongoing buyback offer of the Company. The matter will be taken up by the Board of Directors in its meeting.</p>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	63731681		100.00

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	254448	254448	0.40	0.40	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	10	25509725	25509725	40.03	40.03	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)	Directors & their Relatives	7	6046168	6046168	9.49	9.49	0	0.00
(e-ii)								
	Sub Total(A)(1)	19	31810341	31810341	49.91	49.91	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	#DIV/0!
b	Bodies Corporate				0.00	0.00	0	#DIV/0!
c	Institutions				0.00	0.00	0	#DIV/0!
d	Qualified Foreign Investor				0.00	0.00	0	#DIV/0!
e	Any Others(Specify)				0.00	0.00	0	#DIV/0!
e-i					0.00	0.00	0	#DIV/0!
e-ii					0.00	0.00	0	#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	31810341	31810341	49.91	49.91	0	0.00
(B)	Public shareholding							
1	Institutions							

(a)	Mutual Funds/ UTI	4	10005	8105	0.02	0.02		
(b)	Financial Institutions / Banks	2	166150	166150	0.26	0.26		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	2	677782	677782	1.06	1.06		
(f)	Foreign Institutional Investors	60	24557287	24557287	38.53	38.53		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	68	25411224	25409324	39.87	39.87		
B 2	Non-institutions							
(a)	Bodies Corporate	505	4568885	4562092	7.17	7.17		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	12117	1691342	1270285	2.65	2.65		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	115121	115121	0.18	0.18		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	Hindu Undevided Families	228	52212	52212	0.08	0.08		
(d-ii)	Non Resident Indians	113	78260	54564	0.12	0.12		
(d-iii)	Directors & their relatives	3	2296	2296	0.00	0.00		
(d-iv)	Turst & Foundations	1	2000	2000	0.00	0.00		
	Sub-Total (B)(2)	12973	6510116	6058570	10.21	10.21		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	13041	31921340	31467894	50.09	50.09		
	TOTAL (A)+(B)	13060	63731681	63278235	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	13060	63731681	63278235		100.00	0	0.00

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEUTSCHE SECURITIES MAURITIUS LIMITED	5018540	7.87	0	#DIV/0!	0	#DIV/0!	7.87
2	BLACKSTONE GPV CAPITAL PARTNERS MAURIT	4567647	7.17	0	#DIV/0!	0	#DIV/0!	7.17
3	VISTABROOK LIMITED	3792702	5.95	0	#DIV/0!	0	#DIV/0!	5.95
4	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I	1835462	2.88	0	#DIV/0!	0	#DIV/0!	2.88
5	MAVI INVESTMENT FUND LIMITED	1622735	2.55	0	#DIV/0!	0	#DIV/0!	2.55
6	COPHALL MAURITIUS INVESTMENT LIMITED	1098786	1.72	0	#DIV/0!	0	#DIV/0!	1.72
7	J.CAIRD BMD MB	910585	1.43	0	#DIV/0!	0	#DIV/0!	1.43
8	J.CAIRD MB	851536	1.34	0	#DIV/0!	0	#DIV/0!	1.34
9	GOVERNMENT PENSION FUND GLOBAL	645869	1.01	0	#DIV/0!	0	#DIV/0!	1.01
10	RETAIL EMPLOYEES SUPERANNUATION PTY. LI	642095	1.01	0	#DIV/0!	0	#DIV/0!	1.01
TOTAL		20985957	32.93	0	#DIV/0!	0	#DIV/0!	32.93

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Deutsche Securities Mauritius Limited	5018540	7.87	0	#DIV/0!	\	#VALUE!	7.87
2	Blackstone GPV Capital Partners Mauritius V-A Ltd	4567647	7.17	0	#DIV/0!	0	#DIV/0!	7.17
3	Blackstone FP Capital Partners (Mauritius) V FII Ltd	15353	0.02	0	#DIV/0!	0	#DIV/0!	0.02
	<i>(Company at Sl. No. 3 is PAC of Company at Sl No. 2)</i>							
4	Vistabrook Limited	3792702	5.95	0	#DIV/0!	0	#DIV/0!	5.95
TOTAL		13394242	21.02	0	#DIV/0!	0	#DIV/0!	21.02

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Udhyam Merchandise Pvt Ltd.	9000000	14.12
2	Cecil Webber Engineering Ltd.	453300	0.71
TOTAL		9453300	14.83

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4		N/A		0.00	
5				0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
TOTAL			0	0.00	