

# MONNET ISPAT & ENERGY LIMITED

## List of Creditors

(Version 7: Pursuant to claims received and updated as on 07.04.2018)

Sl. No.	Category of Creditor	Amount Claimed (in INR)	Amounts of Claims admitted (in INR)	Security Interest	Details of Claims
1	Financial Creditors	115,733,833,438	110,149,151,687	Detailed in List A	List A (Page Nos. 2 to 12)
2	Operational Creditors (other than Workmen and Employees)	6,732,612,108	4,440,447,623	NIL	List B (Page Nos. 13 to 20)
3	Operational Creditors (only Workmen and Employees)	2,210,000	-	NIL	List C (Page No. 21)
4	Other Creditors	191,351,015	191,351,015	NIL	List D (Page No. 22)
<b>TOTAL</b>		<b>122,660,006,561</b>	<b>114,780,950,325</b>		

## MONNET ISPAT & ENERGY LIMITED

### List of Creditors

(Version 7: Pursuant to claims received and updated as on 07.04.2018)

#### Category: Financial Creditors

Official Exchange Rate as on 18.07.2017 (Insolvency Commencement Date): USD 1: INR 64.3301

Sl. No.	Name of Creditor	Nature of Financial Debt	Amount Claimed		Amounts of Claims Admitted		Security Interest
			(in INR)		(in INR)		
1	AfrAsia Bank Limited	ECB (USD 5177313.29 inclusive of Interest)	333,057,082	<b>333,057,082</b>	333,057,082	<b>333,057,082</b>	As per Annexure III
2	Allahabad Bank	NCDs (inclusive of Interest)	311,753,163	<b>311,753,163</b>	311,753,163	<b>311,753,163</b>	As per Annexure III
3	Andhra Bank	NCDs (inclusive of Interest)	187,902,892	<b>187,902,892</b>	187,902,892	<b>187,902,892</b>	As per Annexure III
4	APSRTC Employees Provident Fund Trust	NCDs (inclusive of Interest)	61,739,391	<b>61,739,391</b>	61,739,391	<b>61,739,391</b>	As per Annexure III
5	Axis Bank Limited	Term Loan I (inclusive of Interest)	201,476,141	<b>1,328,568,030</b>	201,476,141	<b>1,328,568,030</b>	As per Annexure I
		Term Loan II (inclusive of Interest)	367,529,515		367,529,515		As per Annexure I
		Current Account	444,031		444,031		Unsecured
		ECB (USD 11,800,360.07 inclusive of Interest)	759,118,343		759,118,343		As per Annexure III

6	Bank of Baroda	ECB (USD 2,73,87,468.87 inclusive of Interest)	1,761,838,611	<b>3,456,864,384</b>	1,678,479,960	<b>3,361,555,839</b>	As per Annexure III
		ECB (USD 2,33,09,154.26 inclusive of Interest)	1,499,480,224		1,487,530,331		As per Annexure III
		NCDs (inclusive of Interest)	195,545,548		195,545,548		As per Annexure III
7	Bank of India	Term Loan II- Refinance (inclusive of Interest)	831,647,069	<b>3,106,719,499</b>	831,647,069	<b>3,106,719,499</b>	As per Annexure I
		Term Loan III- Capex (inclusive of Interest)	518,593,771		518,593,771		As per Annexure I
		Term Loan IV- EPBG (inclusive of Interest)	900,914,671		900,914,671		As per Annexure I
		NCDs (inclusive of Interest)	323,573,680		323,573,680		As per Annexure III
		ECB (USD 82,69,695.04 inclusive of Interest)	531,990,309		531,990,309		As per Annexure III
8	Bank of Maharashtra	Term Loan I (inclusive of Interest)	251,495,851	<b>2,417,138,716</b>	251,425,817	<b>2,416,386,963</b>	As per Annexure I
		Term Loan II (inclusive of Interest)	127,961,409		127,921,283		As per Annexure I
		Term Loan III (Inclusive of Interest)	1,919,268,421		1,918,639,090		As per Annexure I
		NCD (inclusive of Interest)	118,413,035		118,400,773		As per Annexure III
9	Barclays Bank, PLC	Derivatives Facilities (inclusive of MTM losses)	831,685,351	<b>831,685,351</b>	831,685,351	<b>831,685,351</b>	Unsecured
10	Canara Bank	ECB (USD 3,45,93,656.35 inclusive of Interest)	2,225,413,372	<b>2,561,068,077</b>	2,225,413,372	<b>2,561,068,077</b>	As per Annexure III
		NCDs (inclusive of Interest)	335,654,705		335,654,705		As per Annexure III
11	Central Bank of India	NCD (inclusive of Interest)	998,817,453	<b>998,817,453</b>	970,465,832	<b>970,465,832</b>	As per Annexure III

12	Corporation Bank	RTL- I (inclusive of Interest)	149,419,253	<b>1,360,472,723</b>	149,419,253	<b>1,360,472,723</b>	As per Annexure I
		RTL-II (inclusive of Interest)	1,211,053,470		1,211,053,470		As per Annexure I
13	Asia Opportunities (iv) Mauritius Ltd (assignee of DBS Bank Ltd)	ECB (USD 2,58,43,151.98 inclusive of Interest)	1,662,492,551	<b>1,662,492,551</b>	1,662,492,551	<b>1,662,492,551</b>	As per Annexure III
14	Dena Bank	RTL I (inclusive of Interest)	2,195,488,105	<b>4,020,293,641</b>	2,195,488,105	<b>4,020,293,641</b>	As per Annexure I
		RTL II (inclusive of Interest)	1,198,374,510		1,198,374,510		As per Annexure I
		RTL III (inclusive of Interest)	626,431,026		626,431,026		As per Annexure I
15	Deutsche Bank	Invoice Financing (inclusive of Interest)	111,457,945	<b>1,519,530,095</b>	111,457,945	<b>1,515,741,347</b>	Unsecured
		Buyers' Credit (inclusive of Interest)	1,280,517,056		1,280,517,056		
		Current Account	127,555,094		123,766,346		
16	Edelweiss Asset Reconstruction Company Limited	RTL I (inclusive of Interest)	272,967,271	<b>1,713,890,791</b>	261,546,421	<b>1,640,004,877</b>	As per Annexure I
		RTL II (inclusive of Interest)	1,440,923,520		1,378,458,456		As per Annexure I
17	EXIM Bank of India	RTL (inclusive of Interest)	86,514,539	<b>1,097,005,532</b>	86,514,539	<b>1,097,005,532</b>	As per Annexure I
		ECB (USD 11,931,239.87 inclusive of Interest)	767,537,854		767,537,854		As per Annexure III
		Corporate Guarantee (inclusive of Interest) <i>(Refer note 1 below)</i>	242,953,139		242,953,139		Unsecured

18	ICICI Bank Limited	RTL (inclusive of Interest) <i>(Refer note 2 below)</i>	4,263,500,000	9,025,428,241	4,263,500,000	9,025,428,241	As per Annexure I
		Corporate Guarantee (USD 74,023,330.3) <i>(Refer note 3 below)</i>	4,761,928,241		4,761,928,241		Unsecured
19	IDBI Bank Limited	Cash Credit (inclusive of Interest)	2,010,920,803	7,407,262,418	2,010,920,803	7,407,262,418	As per Annexure II
		Term Loans (inclusive of Interest)	2,568,812,931		2,568,812,931		As per Annexure I
		NCDs (inclusive of Interest)	566,294,432		566,294,432		As per Annexure III
		ECB (inclusive of Interest)	2,261,234,252		2,261,234,252		As per Annexure III
20	IFCI Limited	NCDs (inclusive of Interest)	3,300,494,669	5,596,677,225	3,300,494,669	5,585,726,466	As per Annexure III
		Corporate Guarantee (inclusive of Interest) <i>(Refer note 4 below)</i>	705,450,759		694,500,000		Unsecured
		Corporate Guarantee for MPCL (inclusive of Interest) <i>(Refer Note 5 below)</i>	1,590,731,797		1,590,731,797		Unsecured
21	Indian Bank	Term Loan- I (inclusive of Interest)	898,080,632	2,593,165,186	898,080,632	2,590,476,537	As per Annexure IV
		Term Loan-II (inclusive of Interest)	414,317,592		414,317,592		As per Annexure I
		FCL Term Loan (USD 63,27,724.30) (inclusive of Interest)	409,751,786		407,063,137		As per Annexure I
		RTL III (EPBG) (inclusive of Interest)	871,015,176		871,015,176		As per Annexure I

22	Indian Overseas Bank	RTL I (inclusive of Interest)	576,097,396	<b>4,588,698,819</b>	576,097,396	<b>4,588,698,819</b>	As per Annexure I
		RTL II (inclusive of Interest)	787,269,459		787,269,459		As per Annexure I
		RTL III (EPBG) (inclusive of Interest)	2,565,987,892		2,565,987,892		As per Annexure I
		NCDs (inclusive of Interest)	585,900,000		585,900,000		As per Annexure III
		Current Account	73,444,072		73,444,072		As per Annexure I
23	IndusInd Bank	Current Account	238,090,000	<b>409,704,000</b>	238,090,000	<b>409,704,000</b>	Unsecured
		Derivative loss ( <b>refer note 10</b> )	171,614,000		171,614,000		Unsecured
24	IndusInd Bank Ltd. (Acting as a security Agent) - <i>(Refer note 6 below)</i>	6.5 % cumulative redeemable preference shares	1,750,000,000	<b>2,238,345,890</b>	-	<b>350,119,384</b>	Unsecured
		Dividend (including penal interest)	488,345,890		350,119,384		Unsecured
25	JSW Cement Limited	Inter Corporate Deposit (ICD)	262,524,488	<b>791,336,318</b>	262,524,488	<b>315,944,706</b>	Unsecured
		Interest	53,420,218		53,420,218		
		Lien on Fixed Deposit	475,391,612		-		
26	Kotak Mahindra Bank Limited	Currency swap transaction	206,186,221	<b>735,688,388</b>	206,186,221	<b>735,688,388</b>	Unsecured
		Currency swap transaction	529,502,167		529,502,167		

27	Life Insurance Corporation of India	NCDs (inclusive of Interest)	2,927,308,458	<b>2,927,308,458</b>	2,927,308,458	<b>2,927,308,458</b>	As per Annexure III
28	Monnet Industries Ltd.	6.5% Cumulative Non Convertible Redeemable Preference Shares	2,189,931,335	<b>2,189,931,335</b>	-	-	Unsecured
29	Oriental Bank of Commerce	RTL I (inclusive of Interest)	1,137,182,874	<b>3,952,841,781</b>	1,137,182,874	<b>3,952,841,781</b>	As per Annexure IV
		RTL II (inclusive of Interest)	551,237,107		551,237,107		As per Annexure IV
		RTL III (inclusive of Interest)	1,211,204,870		1,211,204,870		As per Annexure I
		RTL IV- EPBG (inclusive of Interest)	864,144,275		864,144,275		As per Annexure I
		NCDs (inclusive of Interest)	189,072,655		189,072,655		As per Annexure III
30	Punjab National Bank	RTL I (inclusive of Interest)	1,921,356,265	<b>4,090,990,905</b>	1,921,356,265	<b>4,090,990,905</b>	As per Annexure I
		RTL II (inclusive of Interest)	376,652,241		376,652,241		As per Annexure I
		Cash Credit (inclusive of Interest)	1,788,167,503		1,788,167,503		As per Annexure II
		Cash Credit- Allocated Limits (inclusive of Interest)	4,814,896		4,814,896		As per Annexure II
31	Punjab National Bank International	Term Loan (USD 1,82,83,614.45 inclusive of Interest)	1,176,186,746	<b>1,176,186,746</b>	1,176,186,746	<b>1,176,186,746</b>	As per Annexure III
32	Standard Chartered Bank - <i>(Refer note 7 below)</i>	Term Loan I	861,201,058	<b>1,457,284,604</b>	861,201,058	<b>1,457,284,604</b>	As per Annexure V
		Overdraft	596,083,546		596,083,546		Unsecured

<u>State Bank of Bikaner &amp; Jaipur:</u>					
Cash Credit (inclusive of Interest)	2,191,755,084	<b>5,116,553,193</b>	2,191,755,084	<b>4,984,894,193</b>	As per Annexure II
RTL I (inclusive of Interest)	848,542,690		848,542,690		As per Annexure I
RTL II (inclusive of Interest)	1,004,522,594		1,004,522,594		As per Annexure I
RTL III (inclusive of Interest)	338,892,322		338,892,322		As per Annexure I
RTL IV (inclusive of Interest)	601,181,503		601,181,503		As per Annexure I
Bank Guarantees - <i>(Refer note 9 below)</i>	131,659,000		-		As per Annexure II
<u>State Bank of Hyderabad:</u>					
RTL I (inclusive of Interest)	1,077,871,834	<b>2,438,479,416</b>	1,077,871,834	<b>2,438,479,416</b>	As per Annexure I
RTL II (inclusive of Interest)	359,196,682		359,196,682		As per Annexure I
RTL III (inclusive of Interest)	944,976,819		944,976,819		As per Annexure I
NCDs (inclusive of NCDs)	56,434,082		56,434,082		As per Annexure III
<u>State Bank of India:</u>					
Cash credit (inclusive of Interest)	4,310,860,219	<b>4,736,224,873</b>	4,310,860,219	<b>4,691,290,502</b>	As per Annexure II
Letter of Comfort - <i>(Refer note 8 below)</i>	380,430,283		380,430,283		Unsecured
Bank Guarantees - <i>(Refer note 9 below)</i>	44,934,371		-		As per Annexure II



33 State Bank of India

State Bank of Mysore:					
Cash Credit (inclusive of Interest)	1,436,036,656	<b>2,691,967,748</b>	1,436,036,656	<b>2,691,967,748</b>	As per Annexure II
RTL I (inclusive of Interest)	120,430,106		120,430,106		As per Annexure I
RTL II (inclusive of Interest)	1,132,500,987		1,132,500,987		As per Annexure I
Letter of Credits	3,000,000		3,000,000		As per Annexure II
State Bank of Patiala:					
Cash Credit (inclusive of Interest)	5,727,179,553	<b>7,877,356,272</b>	5,727,179,553	<b>7,805,932,151</b>	As per Annexure II
RTL I (inclusive of Interest)	33,858,169		33,858,169		As per Annexure I
RTL II (inclusive of Interest)	359,714,541		359,714,541		As per Annexure I
RTL III (inclusive of Interest)	1,180,255,388		1,180,255,388		As per Annexure I
RTL IV (inclusive of Interest)	389,380,856		389,380,856		As per Annexure I
Bank Guarantees - <i>(Refer note 9 below)</i>	71,424,121		-		As per Annexure II
Letter of Credits	4,650,750		4,650,750		As per Annexure II
NCDs (inclusive of NCDs)	110,892,894		110,892,894		As per Annexure III

		State Bank of Travencore:					
		RTL (inclusive of Interest)	43,737,087	<b>43,737,087</b>	43,737,087	<b>43,737,087</b>	As per Annexure IV
		<b>TOTAL</b>		<b>22,904,318,589</b>		<b>22,656,301,097</b>	
34	Syndicate Bank	RTL-I (inclusive of Interest)	505,883	<b>1,561,649,494</b>	505,883	<b>1,497,570,317</b>	As per Annexure IV
		RTL-II (inclusive of Interest)	186,182,270		186,182,270		As per Annexure IV
		NCDs (inclusive of Interest)	302,645,063		302,645,063		As per Annexure III
		ECB (USD 15672867 Inclusive of Interest)	1,010,116,278		1,008,237,101		As per Annexure III
		Equity shares issued consequent to Strategic Debt Restructuring	62,200,000		0		Unsecured
35	The Jammu and Kashmir Bank Limited	NCDs (inclusive of Interest)	1,187,682,268	<b>1,187,682,268</b>	1,187,682,268	<b>1,187,682,268</b>	As per Annexure III
36	UCO Bank	RTL-I (inclusive of Interest)	3,538,175,571	<b>4,213,847,374</b>	3,516,390,306	<b>4,187,814,981</b>	As per Annexure I
		RTL-II (inclusive of Interest)	675,353,602		671,108,432		As per Annexure I
		RTL-III (inclusive of Interest)	318,202		316,243		As per Annexure I
37	Union Bank Of India	RTL-I (inclusive of Interest)	2,096,334,066	<b>3,816,755,327</b>	2,096,334,066	<b>3,814,851,940</b>	As per Annexure IV
		RTL-II (inclusive of Interest)	604,367,755		604,367,755		As per Annexure I
		ECB (USD 1,73,19,266.07)	1,116,053,506		1,114,150,119		As per Annexure III

38	United Bank of India	RTL-I (inclusive of Interest)	2,813,875,736	<b>3,207,329,116</b>	2,813,875,736	<b>3,207,329,116</b>	As per Annexure I
		RTL-II (inclusive of Interest)	393,453,380		393,453,380		As per Annexure I
39	Vijaya Bank	RTL-I (inclusive of Interest)	673,392,259	<b>1,647,398,994</b>	673,392,259	<b>1,647,398,994</b>	As per Annexure I
		RTL-II (inclusive of Interest)	307,114,019		307,114,019		As per Annexure I
		RTL-III (inclusive of Interest)	666,892,716		666,892,716		As per Annexure I
40	Yes Bank Limited	RTL (inclusive of Interest)	569,628,728	<b>1,045,002,590</b>	569,628,728	<b>569,628,728</b>	As per Annexure VI
		Bank Guarantees - <i>(Refer note 9 below)</i>	475,373,862		-		
<b>TOTAL</b>				<b>115,733,833,438</b>		<b>110,149,151,687</b>	

**NOTE:**

Note 1: Monnet Ispat & Energy Limited (MIEL) has given Corporate Guarantee for the term loan to Monnet Ecomaister Enviro Private Limited by EXIM Bank. The Corporate Guarantee given by MIEL was invoked on 23.06.2017.

Note 2: ICICI has appropriated an amount of Rs. 33.80 crores by invoking pledge of shares of 20,00,000 (twenty lakh) equity shares of Orissa Sponge and Iron Ltd ("OSIL") held by MIEL.

Note 3: Against Letter of Comfort dated 06.01.2012 by Monnet Ispat & Energy Limited for ECB facility granted by ICICI Bank Limited to Monnet Power Company Limited. This claim has been admitted on the basis of the Order dated 4th April 2018 of the Hon'ble NCLT, Mumbai Bench.

Note 4: MIEL has given Corporate Guarantee on the loan sanctioned by IFCI Bank Ltd. to Mandakini Coal Company Limited guaranteed to the extent of 1/3rd each by Monnet Ispat & Energy Limited, Tata Power Co. Ltd. and Jindal Photo Ltd. on the amount disbursed. The Corporate Guarantee given by MIEL was invoked on 14.05.2015.

Note 5: Corporate Guarantee dated 28.02.2013 by M/s. Monnet Ispat & Energy Limited in favour of IL&FS Trust Company as Security Trustee for the loan of Monnet Power Company Limited. This claim has been admitted on the basis of the Order dated 4th April 2018 of the Hon'ble NCLT, Mumbai Bench.

Note 6: Acting as security Agent on behalf of Virtual Bidders Pvt. Ltd.; Easter Builders Pvt. Ltd. and Anjali Promoters and Developers Pvt Ltd.

Note 7: SCB has appropriated an amount of Rs. 5.5 crores by invoking pledge of shares of 55,00,000/- (fifty five lakh) equity shares of Orissa Sponge and Iron Ltd ("OSIL") held by MIEL. The claim has been admitted on the basis of the Order dated 4th April 2018 of the Hon'ble NCLT, Mumbai Bench.

Note 8: Letter of Comfort dated 09.12.2010 provided by Monnet Ispat & Energy Limited on behalf of Monnet Power Company Limited for providing bank guarantee for Rs. 45 crores which was issued in favour of Power Grid Corporation of India on 23.02.2010 by State Bank of India which was later extended from time to time and last extended on 29.03.2017, valid till 31.03.2018.

Note 9: Un-invoked guarantees as on date of updation of this list. As per Resolution plan submitted on 01 March 2018, it has been specified by the Applicant that it understands that these bank guarantees issued by both SBI and Yes Bank are for the benefit of the company, which are listed in the Creditor list but are not included in the Accepted Debt and are necessary or required for maintaining the company as a going concern. These Bank Guarantees are proposed to be replaced with bank guarantees arranged by the Consortium or guaranteed by counter-guarantees arranged by the Consortium upon the Consortium acquiring the management and control over the Company on the Effective Date.

Note 10 - Loss crystallised on 02nd August 2017. Claim admitted on the basis of view taken in other cases as per Order dated 04th April 2018 of the Hon'ble NCLT Mumbai.

**MONNET ISPAT & ENERGY LIMITED****List of Creditors****(Version 7: Pursuant to claims received and updated as on 07.04.2018)****Category: Operational Creditors other than Workmen and Employees**

Official Exchange Rate as on 18.07.2017 (Insolvency Commencement Date): USD 1: INR 64.3301

Euro 1: INR 74.1469

Sl. No.	Name of operational creditor	Nature of Operational Debt	Amount Claimed			Amounts of Claims Admitted (in INR)	Security Interest	Remark
			(in USD)	(in Euros)	(in INR)			
1	Aaditya Minerals	Supplier			576,550	576,550	NIL	
2	ABB India Limited	Material & services rendered			20,703,183	14,650,000	NIL	
3	Advances Mould Technology India Pvt. Ltd.	Supplier and contractor			2,948,630	1,709,760	NIL	
4	Aker Powergas Pvt. Ltd.	Consultant			1,902,551	1,902,551	NIL	
5	Amiad Filtration Systems India Pvt. Ltd	Material & services rendered			505,000	505,000	NIL	
6	Amit Steel Industries Private Limited	Supplier			1,057,844	739,310	NIL	
7	Anuradha Earthmovers	Work contractor			6,345,730	4,074,586	NIL	
8	Anupam Industries Limited	Supplier			31,511,681	-	NIL	Note 7
9	API Ispat & Powertech Pvt. Ltd.	Selling agent			43,670,589	14,766,120	NIL	

10	Arihant Sinotech Corporation	Selling agent			8,032,718	3,875,985	NIL	
11	Artab Enterprise	Contractor			409,227	409,227	NIL	
12	AS Precision Machines Pvt. Ltd.	Supplier of machinery project			11,060,718	9,949,902	NIL	
13	Asia Pacific	Selling agent			25,950,037	24,069,734	NIL	
14	Associated Road Carriers Ltd.	Transporter			396,000	-	NIL	
15	Automation Engineers A.B. Pvt. Ltd.	Supplier			1,959,718	1,188,865	NIL	
16	Axis bank Ltd.	Security trustee and facility agent			2,562,071	2,562,071	NIL	
17	Behura Commercials	Consumer supplier			2,388,528	1,303,310	NIL	
18	BG Logistic	Work contractor			2,545,164	1,248,918	NIL	
19	Bharat Heavy Electricals Ltd. (BHEL)	Material & services rendered			99,768,877	13,376,135	NIL	
20	Bharat Heavy Electricals Ltd. (BHEL)	Material & services rendered			157,601,904		NIL	
21	Bharat PetroResources Ltd	Joint Venture			195,175,868	95,888,886	NIL	
22	Bilaspur Plastic Industries	Work contractor			3,112,550	2,836,103	NIL	
23	BLC Metals Pvt. Ltd.	Selling agent of sponge item			18,664,434	12,883,923	NIL	
24	Botalda Earthmovers	Work contractor			24,858,969	17,113,559	NIL	
25	Calderys India Refractories Ltd.	Material & services rendered			3,240,516	988,859	NIL	
26	Central India Mining & Marketing Corporation	Raw material supplier			12,064,183	11,275,768	NIL	
27	Cleantech Services and Workforce	Office maintenance contractor			2,122,029	1,319,409	NIL	
28	Coal Feeder	Contractor			842,854	642,854	NIL	

29	Damani Shipping Pvt Ltd.	Clearing Agent			11,781,443	2,950,360	NIL	
30	Danieli India Ltd.	Machinery Supplier			20,558,805	19,811,216	NIL	
31	Dhawan & Co. (advocates )	Legal services provider			1,088,000	-	NIL	Note 2
32	DIBI's ROSE GARDEN	Maintenace contractor			1,452,241	840,432	NIL	
33	DINESH ENGINEERING	Material & services rendered			547,029	547,029	NIL	
34	Elecon Enengineering Co. Ltd.	Supplier for machinary project			16,191,851	11,341,977	NIL	
35	Elmech	Electrical contractor			4,375,276	3,309,001	NIL	
36	Equipments Maintanance & Care	Store & space			365,446	365,446	NIL	
37	Ferrocare Machines Pvt. Ltd.	Supplier of Machinery			372,609	360,880	NIL	
38	Five Star Construction Co.	Civil and structural contractor			15,068,000	15,068,000	NIL	
39	FL Smidth Private Limited	Supplier of Machinery			11,703,602	9,167,199	NIL	
40	Fleurdelis Technologies Private Limited	Contractor			4,423,803	2,281,211	NIL	
41	Forech India Pvt. Ltd.	Supplier of consumable stores			611,036	477,834	NIL	
42	Gajalaxmi Business Enterprises Pvt. Ltd.	Raw material handling contractor			136,484,207	8,878,429	NIL	
43	Gannon Dunkerley & Co. Ltd.	Civil and structural contractor			66,125,074	46,190,000	NIL	
44	Gayatri constructions	Civil contractor			8,666,653	8,666,653	NIL	
45	GE T&D India Ltd	Machinery Supplier			4,676,573	2,388,207	NIL	
46	Gopal krishna Naik	Goods handling contractor			1,433,848	1,288,236	NIL	

47	Govt. of India, MoF, Through AC, Income Tax, Circle 17(1), New Delhi	Taxation Authority			1,529,900,000	-	NIL	Note 5
48	Graphite India Limited	Stores consumable			24,157,547	19,437,623	NIL	
49	Grind Chem	Store consumable			502,835	400,180	NIL	
50	Gurushree Minerals Pvt. Ltd.	Handling equipment			3,003,048	971,311	NIL	
51	Hitech Chemicals Pvt. Ltd.	Chemicals consumable			718,245	718,245	NIL	
52	Hi-Tech Engineering Works	Works contractor			983,720	983,720	NIL	
53	Hydac India Pvt. Ltd.	Supplier of Machinery			5,305,432	5,129,839	NIL	
54	Hyquip Systems Ltd.	Raw material supplier			14,796,572	14,796,572	NIL	
55	IDL Explosives Ltd.	Chemicals consumable			1,461,708	1,461,708	NIL	
56	IEMCO Industries Pvt. Ltd.	Supplier of Machinery			2,007,666	2,007,666	NIL	
57	Indicon Westfalia Ltd.	Machinery Supplier			7,895,583	-	NIL	
58	Indus Smelters Ltd.	Supplier			5,534,409	5,534,409	NIL	
59	ION Exchange India Limited	Supplier of consumable stores			572,828	97,559	NIL	
60	Jagsons Sealing Systems	Stores consumable			81,600	81,600	NIL	
61	Jal Trans Logistics	Transporter			378,406	378,406	NIL	
62	James Walker Inmarco Industries Pvt. Ltd.	Gasket consumable			175,666	175,666	NIL	
63	Kabra Transport Pvt. Ltd.	Logistics (finished Goods)			2,493,860	2,493,860	NIL	
64	Kataria Carriers	Transporter			4,720,315	3,023,651	NIL	
65	Khushi Patel	Raw material handling contractor			4,480,629	2,412,552	NIL	



66	Konark Metallic India Pvt. Ltd.	Steel material Supplier			1,506,150	1,053,763	NIL	
67	Krescent Services	Contractor			291,397	275,864	NIL	
68	Kunjram Patel	Raw material handling contractor			3,600,481	1,363,289	NIL	
69	L.P.ENGINEERING WORKS (RAIGARH)	Contractor			5,929,930	5,594,274	NIL	
70	Lumar Metals LTDA.	Stores consumable	233,870.73		15,044,927	15,044,927	NIL	
71	Mahak Commercial Pvt. Ltd.	Consumer supplier			345,141	122,776	NIL	
72	Manoj Kumar De.	Works contractor			131,307	122,115	NIL	
73	Mass Erectors	Work contractor			9,045,963	5,931,779	NIL	
74	MBE Coal & Mineral Technology India Pvt. Ltd.	Supplier of equipment project			7,962,993	6,463,191	NIL	
75	Mecon Ltd.	Consultant			242,015	242,015	NIL	
76	Metso India Pvt. Ltd.	Supplier of equipment project			55,349,777	34,912,502	NIL	
77	Mimec Electronics Pvt. Ltd.	Supplier of consumable stores			88,391	86,817	NIL	
78	Mjunction Services Ltd.	E-sourcing provider for procurement			6,092,828	-	NIL	
79	Modi Hitech India Limited	Supplier of machinery			1,676,895	1,665,643	NIL	
80	Moorgate Industries India Pvt. Ltd.	Supplier of machinery			30,515,614	24,499,994	NIL	Note 1
81	MS Cast Engineering Pvt. Ltd.	Supplier of spares of machinery			2,290,065	-	NIL	
82	MS VACON	Contractor			209,020	209,020	NIL	
83	Narendra Kumar Patel	Contractor			560,997	560,997	NIL	
84	Nominated Authority, Ministry of Coal, Govt. of India	Govt. Authority			3,292,320,000	3,292,320,000	NIL	Note 6

85	OCL India Ltd.	Store Consumable			1,239,153	1,239,153	NIL	
86	Orissa Bengal Carrier Ltd.	Transporter			5,692,259	4,486,561	NIL	
87	Outotec (Finland) Oy	Supplier of machinery	594,000.00		44,043,259	44,043,259	NIL	
88	Outotec India Pvt Ltd	Consultant			2,510,700	2,318,200	NIL	
89	Paharpur Cooling Towers Ltd	Equipment supplier			14,670,398	14,670,398	NIL	
90	Phoenix Conveyor belt India Pvt. Ltd.	Supplier of consumable stores			1,523,080	1,294,737	NIL	
91	Pilania Road Carriers	Transporter			1,632,000	1,571,000	NIL	
92	Pradeep Kumar Singh	Handing equipment & deploy			1,329,172	1,329,172	NIL	
93	Primetals Technologies India Pvt. Ltd.	Capital equipment			2,005,000	2,005,000	NIL	
94	Puja Nayak	Raw material handling contractor			7,376,077	3,087,862	NIL	
95	Rajkumar Patel	Raw material handling contractor			1,125,181	494,221	NIL	
96	Rajshree Das	Civil contractor			844035	843,035	NIL	
97	Real Ispat & Power	Selling agent			5,000,000	5,000,000	NIL	
98	Redicast Industrial Services	Contract work			183,631	183,631	NIL	
99	Religrow Mining Services Pvt. Ltd	Works contractor			716,417	496,021	NIL	
100	Renior Consulting (India) Pvt Ltd.	Consultant			19,082,055	11,797,800	NIL	
101	RHI India Pvt. Ltd.	Refractory supplier			44,350,241	38,387,095	NIL	
102	Rocktec Metals Pvt. Ltd.	Supplier of consumable stores			1,460,680	832,223	NIL	
103	S N Mohanty	Raw material supplier			153,654,361	132,242,022	NIL	

104	Sadbhauna Engineering Co. & Contractor	Work contractor			4,851,458	3,254,635	NIL	
105	Saraogi Udyog Pvt.Ltd.	Coal seller			16,355,902	13,293,111	NIL	
106	Sathipal Engineers India Pvt. Ltd.	Civil contractor			4,536,494	3,724,877	NIL	
107	Satyam Constructions	Contractor			350,000	350,000	NIL	
108	SBICAP Trustee Company Limited	Trustee services			2,435,984	2,435,984	NIL	
109	Shree Balaji Iron Pvt. Ltd.	Selling Agent of Sponge Item			19,788,012	11,193,886	NIL	
110	Shree Kamakshi Logistic Co.	Transporter			11,803,212	5,917,434	NIL	
111	Shree Tirupati Engineering Works	Supplier of consumable stores			2,329,767	2,329,767	NIL	
112	Shree Yamunaji Enterprises	Civil contractor			1,836,774	1,836,774	NIL	
113	Shree Engineers	Work contractor			2,380,623	1,322,426	NIL	
114	Shri Sai Marketinng	Works contractor			116,361	115,333	NIL	
115	Shri Sarveshwari Logistics	Logistics (finished Goods)			1,025,437	1,025,437	NIL	
116	SMS India Pvt. Ltd.	Supplier of machinery			3,017,479	1,517,579	NIL	
117	South Eastern Carriers Pvt. Ltd.	Transporter			7,129,659	4,806,946	NIL	
118	SRF Limited	Customer refund			153,348	135,539	NIL	
119	Steelco co Products	Equipment supplier			1,691,159	1,687,797	NIL	
120	Steeo Equipments	Equipment supplier			430,000	-	NIL	Note 3
121	T & S Technical Services	Work contractor			7,192,062	7,080,037	NIL	
123	Tirupati Road Carrier	Road transporter			199,335	190,844	Nil	

124	Tirupati Transport Corporation	Transporter			1,758,258	1,758,258	Nil	
125	Transtechologies Thermal Private Limited	Supplier of Machinery			1,198,998	1,198,998	Nil	
126	TRFI Investments Pvt. Ltd.	Sale of shares			236,000,000	221,000,000	Nil	Note 4
127	TRL Krosaki Refractories Ltd.	Supplier of refractories			4,116,402	2,038,280	Nil	
128	Vimla Infrastructure (India) Pvt. Ltd.	Construction contractor			1,622,120	1,372,120	Nil	
129	Vinar Systems Pvt. Ltd.	Supplier of Machinery			55,129,826	55,129,826	Nil	
130	Volt Tech Engineering Works	Contractor			1,892,750	1,892,750	Nil	
131	Weir Minerals India Pvt. Ltd.	Consumer supplier			3,015,918	1,615,076	Nil	
132	Yashmun Engineers Ltd.	Contractor			1,539,491	1,539,491	Nil	
<b>TOTAL</b>			<b>233,871</b>	<b>594,000</b>	<b>6,732,612,108</b>	<b>4,440,447,623</b>		

**NOTE: -**

- Note 1 The claim is disputed. As on the insolvency commencement date, the matter is pending under arbitration proceedings at Mumbai.
- Note 2 The Company (Monnet Ispat & Energy Limited) had paid in full against all the concerned memos and Neither the company nor the operational creditor is able to come up with any document substantiating the pre-decided amount to be paid
- Note 3 As per the records of Company there is a sum of Rs. 67,556 /-payble by the claimant to the company
- Note 4 As on the insolvency commencement date, the matter is pending under arbitration proceedings at Bhubaneshwar.
- Note 5 As on the insolvency commencement date, the matter is pending before High Court and relevant adjudicating authorities.
- Note 6 Hon'ble NCLAT vide its order dated 8th Feb, 2018 has restrained the operational creditor (Nominated Authority, Ministry of Coal, Govt. of India) from allotting the Gare Palma IV/7 coal mine in favor of any person, without the permission of Hon'ble NCLAT. This matter is sub-justice before Hon'ble NCLAT.
- Note 7 As per the records of Company there is a sum of Rs. 59,815 /-receivable by the claimant to the company

**MONNET ISPAT & ENERGY LIMITED****List of Creditors****(Version 7: Pursuant to claims received and updated as on 07.04.2018)****Category: Operational Creditors - only Workmen and Employees**

<b>Sl. No.</b>	<b>Name of creditor</b>	<b>Nature of Operational Debt</b>	<b>Amount Claimed</b>	<b>Amounts of Claims admitted</b>	<b>Security Interest</b>
1	Nirmalya Mukherjee	Vehicle allowance & Variable	2,210,000	-	NIL
<b>TOTAL</b>			<b>2,210,000</b>	<b>-</b>	

LIST D

## MONNET ISPAT & ENERGY LIMITED

### List of Creditors

(Version 7: Pursuant to claims received and updated as on 07.04.2018)

Category:Other Creditors

Sl. No.	Name of creditor	Nature of Operational Debt	Amount Claimed	Amounts of Claims admitted	Security Interest
1	GAIL (India) Ltd.	Joint Venture	191,351,015	191,351,015	NIL
<b>TOTAL</b>			<b>191,351,015</b>	<b>191,351,015</b>	

## Annexure I

Sl. No.	SECURITY INTEREST
<b>Details of Security Interest for Existing Term Loan, EPBG, &amp; RTL</b>	
1	First pari-passu charge on all the immovable & movable assets, both present & future, (subject to prior charge on movables in favour of working capital banks) ranking pari-passu with the charges created in favour of participating financial institutions.
2	Secondary pari- passu charge on all the present and future current asset of the company.
3	In addition to the above, Mr.Sandeep Jajodia's (CMD) Personal Guarantee has been provided for all the Rupee Term Loans (RTLs) against Integrated Steel Plant (ISP), Export Performance Bank Guarantee (EPBG) & Corrective Action Plan (CAP) as also against Rs.173 crs and Rs.100 crs of RTL from Punjab National Bank and Dena Bank respectively.

## Annexure II

Sl. No.	SECURITY INTEREST
<b>Details of security Interest for Working Capital Facilities[Cash Credit(CC), Letter of Credit, Overdraft] &amp; Short Term Loan</b>	
1	First pari-passu charge with member banks over the entire current assets of the company, both present and future.
2	Second Pari-passu charge on the entire fixed assets (both present & future) pertaining to the company.
3	In addition to the above, Mr.Sandeep Jajodia's (CMD) Personal Guarantee has been provided for the working capital facilities.



## Annexure III

Sl. No.	SECURITY INTEREST
<b>Details of Security Interest for Existing Non-Convertible Debentures (NCDs) &amp; External Commercial Borrowings (ECBs)</b>	
1	First pari-passu charge on all the immovable & movable fixed assets both present & future, subject to prior charge on movables in favour of working capital banks.
2	Second pari-passu charge on all the present and future current assets (security is shared on pari passu basis with all the term loan lenders)

## Annexure IV

Sl. No.	SECURITY INTEREST
<b>Details of Security Interest for Existing Term Loan, EPBG, &amp; RTL</b>	
1	First pari-passu charge on all the immovable & movable assets, both present & future, (subject to prior charge on movables in favour of working capital banks) ranking pari-passu with the charges created in favour of participating financial institutions.
2	Secondary pari- passue charge on all the present and future current asset of the company.

**Annexure V**

<b>Sl. No.</b>	<b>SECURITY INTEREST: STANDARD CHARTERED BANK</b>
<b>Details of Security Interest</b>	
1	Subservient charge over all the movable (present & future)

## Annexure VI

Sl. No.	SECURITY INTEREST: YES BANK
<b>Details of Security Interest</b>	
1	Subservient charge on all the current assets and movable assets (present & future) for Term Loans
2	Third Part Security-Fixed Deposit of JSW Cement Limited(third party) to the extent of 100 % of the Bank Guarantee Facility amount duly lien market exclusively in favour of Yes Bank Limited