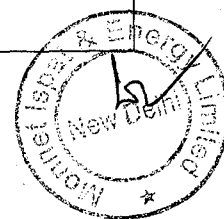


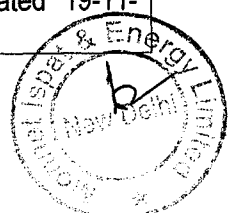
Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : **MONNET ISPAT & ENERGY LTD**

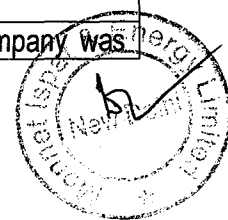
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured Redeemable Non-Convertible Debentures
2	Type of Issue (Private / Public / Rights)	Private
3	Issue Amount and Amounts Raised	Rs.520,00,00,000/-
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed at BSE Limited
5	ISIN (Listed and Unlisted)	INE743C01013
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	06/03/2013 (Already Submitted) 09/04/2013 (Already Submitted) 19/06/2013 (Already Submitted) 05/07/2013 (Already Submitted) 16/04/2014 (Already Submitted)
7	Original & Revised (if any) Coupon Rate	<p>S I 1500 NCDs of Rs. 10,00,000 each @ 11.25% p.a. payable quarterly on 1st April, 1st July, 1st October & 1st January, every year and at final maturity.</p> <p>S II 400 NCDs of Rs.10,00,000 each @ 11.25% p.a. payable quarterly on 1st July, 1st October, 1st January & 1st April every year and at final maturity.</p> <p>150 NCDs of Rs. 10,00,000 each @ 11.50% p.a. payable quarterly on 1st July, 1st October, 1st January & 1st April every year and at final maturity</p> <p>S III 500 NCDs of Rs. 10,00,000 each @ 11.25% p.a. payable quarterly on 1st July, 1st October, 1st January & 1st April, every year and at final maturity.</p> <p>S IV 150 NCDs of Rs. 10,00,000 each @ 11.25% p.a. payable quarterly on 1st July, 1st October, 1st January & 1st April, every year and at final maturity.</p> <p>S V 2500 NCDs of Rs 10,00,000 each @ 14.50% p.a. payable 1st day of every month from the deemed date of Allotment i.e.31-03-2014.</p>
8	Tenor of Issue	2550 NCDs-5 Years 150 NCDs-10 Years 2500 NCDs -5 Years



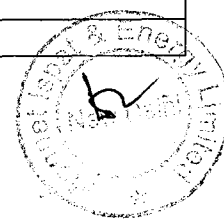
9	Date of Allotment of Debentures	S I 1500 NCDs-20/02/2013 S II 550 NCDs-28/03/2013 S III 500 NCDs-30/05/2013 S IV 150 NCDs-28/06/2013 S V 2500 NCDs- 31/03/2014
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	N.A.
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	1400 NCDs Credited to Demat A/c-22/02/2013(NSDL) 100 NCDs Credited to Demat A/c-25/02/2013(CDSL) 550 NCDs Credited to Demat A/c-28/03/2013(NSDL) 500 NCDs Credited to Demat A/c-06/06/2013(NSDL) 150 NCDs Credited to Demat A/c-02/07/2013(CDSL) 2500 NCDs Credited to Demat A/c - 03/04/2014
12	Outstanding amount as on March 31, 2016	Rs.520,00,00,000/-
13	Previous Interest Payment Date and Amount paid	(As per Sheet Attached)
14	Next Interest Payment Date and Amount	(As per Sheet Attached)
15	Previous Repayment Date and Amount paid	N.A.
16	Next Repayment Date and Amount	S I 1500 NCDs-20/02/2018 S II 400 NCDs-28/03/2018 150 NCDs -at the end of 8 th , 9 th &10 th year in the ratio of 30:30:40. S III 500 NCDs-30/05/2018 S IV 150 NCD's-28/06/2018 SV 2500 NCDs- commencing 30/09/2015 in 8 equal half yearly installments.
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	Yes, There is delay/default in Interest payment as per Annexure enclosed
18	Credit Rating at the time of issue / last credit rating prior to change	'CARE AA-' & 'BWR AA-' Last Credit rating - CARE BBB-' dated 26-11-2014 & 'BWR BBB'dated 19-11-2014



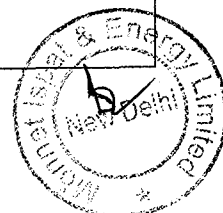
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	'CARE D' dated 08-07-2014 & 'BWR D'dated 19-08-2014(Letters already submitted)
20	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on last day of this quarter, (please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))	13(Thirteen) 14(List of NCDs holders Attached) Annexure-1
21	Brief details of the security created till date for the Debentures including third party securities	The Company has created and perfected security on Fixed movable Assets of the Company by execution of DTD and Deed of Hypothecation, further Company has created Mortgage on all Immovable Fixed Assets (Present & Future) of the Company.
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	NO
23	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	YES(Copy of Insurance Policy is enclosed)
24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	The original Titles of Immovable property of the Company is deposited with SBI acting as an agent on behalf of all Lenders. The same is carried out by SBI.
25	Valuation Report (if applicable) has been obtained from Government approved valuer	YES .The Valuation of Property time to time carried out by Approved Penal Valuer of the SBI acting as an Agent on behalf of all Lenders.
26	ROC Search Report has been obtained	YES
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	The same is Submitted with the Debenture Trustee for its onward submission with Stock Exchanges.
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	N.A.
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	The Company has published the Financial Results in News Paper as per Listing Guidelines. (Copy of March Qtr Result is enclosed)
30	HYC submitted to stock exchange contains	YES .HYC signed by the company was



	certificate signed by Debenture Trustee	submitted with Debenture Trustee for its necessary submission with Stock Exchange.
31	Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Audited Annual Results has been submitted to stock exchange.
32	Details Regarding Registration of charges and reasons for delay (if any)	Already Submitted.
33	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	YES
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	YES
35	Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2016 as detailed in the clarification circular provided by MCA	<i>Auditor Certificate Enclosed</i>
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	The Lenders including NCD Holders have invoked the SDR in the Company as per RBI circular no. RBI/2014-15/627 DBR.BP.BC.No.101/21.04.132/2014-15 dated June 8, 2015. The Company has implemented SDR in which the Debt of the company has been converted into Equity to the extent of 51% of the paid up capital to Bankers and NCD holder
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	NO
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	The Lenders including NCD Holders have invoked the SDR in the Company as per RBI circular no. RBI/2014-15/627 DBR.BP.BC.No.101/21.04.132/2014-15 dated June 8, 2015. There has been change in composition of the shareholding of the company as the Debt of the company has been converted into Equity to the extent of 51% of the paid up capital to Bankers and NCD holder.
39	Whether any change in Authorized Signatory to	NO



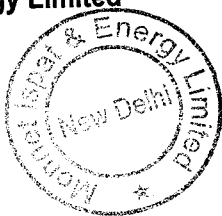
	banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	
40	Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated in Annexure)	The Security Cover is 1.00 times as on 31/03/2016 (Auditor Certificate enclosed)
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	YES
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NOT APPLICABLE
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	YES
44	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) d) ICDR Regulations (For all issuers)	YES
45	Whether any dividend has been declared during this quarter.	NO
46	Nature of investor grievances received for quarter ended March, 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed)	Annexure-2 Enclosed
47	Any Buy Back of NCDs during the quarter and details of the same	NO
48	Whether the company has given prior intimation to exchanges of atleast 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable	N.A.
49	Whether the company has maintained functional website containing requisite information (Reg 62)	YES
50	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting	N.A.
51	Compliance with Accounting Standard and Financial disclosures	YES
52	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors,	YES



	submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern	
53	Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction	YES
54	Whether the company has appointed qualified Company Secretary as the Compliance Officer	YES
55	Whether the Company has appointed Share transfer agent or manage the same in house	YES
56	Whether the Company has preserved the transactions records atleast for 8 years	YES
57	Whether the Company is registered on the SEBI SCORES	YES
58	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	YES
59	Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee 	YES
60	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	YES
61	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)	YES
62	The company shall appoint transfer agent (RTA) or manage the transfer cases in-house	The Company has appointed MCS Share Transfer Agents Ltd as RTA
63	Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	YES

For Monnet Ispat & Energy Limited

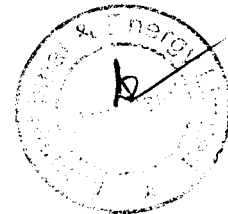
J.P.LATH
(J.P.LATH)
DIRECTOR



Date: 11-06-2016

Annexure-2

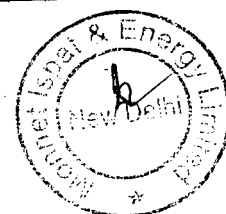
Number of Investor grievances received for quarter ended March 31, 2016	14
Details of grievances received i.e. Complainant, nature of Complaint, etc	Non-payment and delay in payment of interest/principal of NCD holders. (List of NCD's enclosed)
Number of Investor grievances pending for quarter ended March 31, 2016	14
Whether any grievance is pending for more than 30 days? If yes, then please provide details and reasons thereof	As the Company has not paid the interest for the quarter ended 31-03-2016 due to mismatch in cash flow of the company. The NCD holders have grievances for the same. The Company has implemented SDR Scheme and allotted 51% shares of total capital shares of the Company to Lenders//Bankers.



Detail of Interest of NCDs-31-03-2016

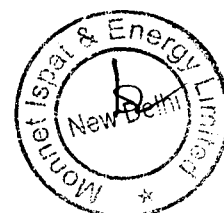
S. No.	Non Convertible Debentures	Previous payment date	Sanctioned Amount	Rate of Interest	Interest due on 1st Jan, 2016	Interest paid Due on 1st Jan, 2016	Next Payment Amount	Next Payment Date
1	Bank of India	01.10.2015	25,00,00,000	11.25%	70,89,041	Not Paid	70,89,041	01.04.2016
2	State Bank of Hyderabad	01.10.2015	5,00,00,000	11.25%	14,17,808	Not Paid	14,17,808	01.04.2016
3	State Bank of Patiala	01.10.2015	10,00,00,000	11.25%	28,35,616	Not Paid	28,35,616	01.04.2016
4	Indian Overseas Bank	01.10.2015	50,00,00,000	11.25%	1,41,78,082	Not Paid	1,41,78,082	01.04.2016
5	Allahabad Bank	01.10.2015	25,00,00,000	11.25%	70,89,041	Not Paid	70,89,041	01.04.2016
6	Syndicate Bank	01.10.2015	25,00,00,000	11.25%	70,89,041	Not Paid	70,89,041	01.04.2016
7	Bank of Maharashtra	01.10.2015	10,00,00,000	11.25%	28,35,616	Not Paid	28,35,616	01.04.2016
8	Oriental Bank of Commerce	01.10.2015	15,00,00,000	11.25%	42,53,425	Not Paid	42,53,425	01.04.2016
9	Canara Bank	01.10.2015	25,00,00,000	11.25%	70,89,041	Not Paid	70,89,041	01.04.2016
10	Andhra Bank	01.10.2015	15,00,00,000	11.50%	43,47,945	Not Paid	43,47,945	01.04.2016
11	IDBI Bank Limited	01.10.2015	50,00,00,000	11.25%	1,41,78,082	Not Paid	1,41,78,082	01.04.2016
12	Bank of Baroda	01.10.2015	15,00,00,000	11.25%	42,53,425	Not Paid	42,53,425	01.04.2016
13	APSRTC Employees Provident	01.10.2015	50,00,000	11.25%	14,17,808	Not Paid	13,86,986	01.04.2016
GRAND TOTAL			2,70,00,00,000		7,66,56,164			

S. No.	Non Convertible Debentures	Last payment date	Sanctioned Amount	Rate of Interest	Interest amount during qtr	Interest paid Due on date	Next Payment Amount	Next Payment Date
14	IFCI LTD	01.01.2016	2,50,00,00,000	14.00%	29726027	Not Paid	2,97,26,027	01.02.2016
		01.02.2016	2,50,00,00,000	14.00%	26849315	Not Paid	2,87,67,123	01.03.2016
		01.03.2016	2,50,00,00,000	14.00%	29726027	Not Paid	2,97,26,027	01.04.2016



Details of NCD Holders

Sr. No.	Name of the Bondholder	Address	No. of Bonds	Rate of Interest	Amount (Rs. in Crs)	Tenor	Date of Allotment
1	Bank of India	Bank of India Treasury Branch 7th Floor, C-5, 'G' Block, Bandra Kurla complex, Bandra (E) Mumbai - 400 051.	250	11.25%	25.00	5 Years	20.02.2013
2	State Bank of Hyderabad	State Bank of Hyderabad Integrated Treasury Department, 7th Floor, SBI L.H.O., Bandra-Kurla-Complex, Bandra (E), Mumbai - 400 051.	50	11.25%	5.00	5 Years	20.02.2013
3	State Bank of Patiala	State Bank of Patiala Treasury Branch, 7th Floor, SBI L.H.O. Bandra-Kurla-Complex, Bandra (E), Mumbai - 400 051.	100	11.25%	10.00	5 Years	20.02.2013
4	Indian Overseas Bank	Indian Overseas Bank Treasury Central Office, 763, Anna Salai, IV Floor, New Building, Chennai - 600 002.	500	11.25%	50.00	5 Years	20.02.2013
5	Allahabad Bank	Allahabad Bank 37, Samachar Marg, Fort, Mumbai - 400 023	250	11.25%	25.00	5 Years	20.02.2013
6	Syndicate Bank	Syndicate Bank F.I.M Department, Maker Tower-E, II Floor, Cuffe Parade, Colaba , Mumbai - 400 005.	250	11.25%	25.00	5 Years	20.02.2013
7	Bank of Maharashtra	Bank of Maharashtra IFB Branch, Fort, Mumbai	100	11.25%	10.00	5 Years	20.02.2013
8	Oriental Bank of Commerce	Oriental Bank of Commerce OBC Corporate Office, 1st Floor, Plot No. 5, Institutional Area, Sector-32, Gurgaon - 122 001.	150	11.25%	15.00	5 Years	28.03.2013
9	Canara Bank	Canara Bank 7th Floor, Integrated Treasury Wing, Makers Chamber-III, Nariman Point, Mumbai - 400 021.	250	11.25%	25.00	5 Years	28.03.2013
10	Andhra Bank	Andhra Bank 82-83, Maker Towers, 8th Floor, Cuffe Parade, Mumbai - 400 005.	150	11.50%	15.00	10 Years	28.03.2013
11	Bank of Baroda	Bank of Baroda Specialised Integrated Treasury Branch, 5th Floor, Baroda Sun Tower, C-34, G-Block, BKC, Bandra (E), Mumbai-400051	150	11.25%	15.00	5 Years	28.06.2013
12	IDBI Bank Ltd.	IDBI Tower, WTC Complex Cuffe Parade, Mumbai-400055	450	11.25%	45.00	5 Years	30.05.2013
13	IFCI LTD	IFCI Tower, 61, Nehru Place, New Delhi - 110019	2500	14.50%	250.00	5 Years	31.03.2014
14	A P S R T C Employees Provident Fund Trust	BUS BHAVAN (ADMINISTRATIVE BUILDING), MUSHIRABAD, HYDERABAD	50	11.25%	5.00	5 Years	N.A.
Total			5200		520	0.00	



O.P.BAGLA & CO.
CHARTERED ACCOUNTANTS

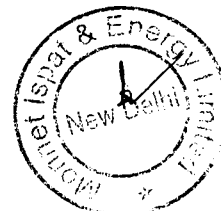
26436190
Phone : 26412939
26239913
Fax : 011-26239912
E-mail : opbco@vsnl.com

8/12, KALKAJI EXTENSION
NEW DELHI - 110 019.

To Whom It May Concern:

We have examined the relevant documents and records of **Monnet Ispat & Energy Limited**, having its registered office at Mandir Hasaud, Raipur (Chhattisgarh), hereinafter referred to as the Company, as produced before us and according to the information & explanation given to us, we hereby certify the following data for the year ended 31st March, 2016:-

S.No.	Particulars	Amount in Rs.
1	a Long Term Borrowings	68,65,26,91,185
	b Net Worth	8,14,83,98,730
	DEBT EQUITY RATIO (a / b)	8.43
2	a Total fixed assets including CWIP & capital advances	68,39,47,09,658
	b Borrowings secured on above assets	68,65,26,91,185
	FIXED ASSETS COVERAGE RATIO (a / b)	1.00
3	a Total cash accrual before interest	3,84,47,70,001
	b Total debt servicing including interest	22,79,45,28,069
	DEBT SERVICE COVERAGE RATIO (a / b)	-0.17
4	a EBITDA before exceptional items	2,94,86,68,311
	b Interest expense including financial charges	9,39,65,04,651
	INTEREST COVERAGE RATIO (a / b)	-0.31
5	OUTSTANDING REDEEMABLE PREFERENCE SHARES	
	No. of shares	1,75,00,000
	Amount	1,75,00,00,000
6	CAPITAL REDEMPTION RESERVE	1,89,23,850



7	DEBENTURE REDEMPTION RESERVE	86,01,64,156
8	a Share capital	3,75,78,54,834
	b Reserves and surplus	4,39,05,43,896
	NET WORTH (a + b)	8,14,83,98,730
9	NET PROFIT AFTER TAX	16,83,23,17,286
10	EARNINGS PER SHARE BASIC / DILUTED	-170.12

We have verified the above from the books of account and audited financial statements of the Company, as produced before us for verification.

PLACE : NEW DELHI
Dated : 11.06.2016

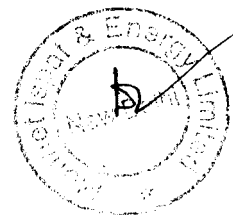


For O. P. Bagla & Co.
Chartered Accountants

(Signature)
(Atul Bagla)

Partner

M.No.91885; FRNo.00018N





Monnet Ispat & Energy Limited

Regd. Office : Monnet Marg, Mandir Hasaud, Raipur - 492 101 (Chhattisgarh)
Corporate Office : MONNET HOUSE, 11 Masjid Moth, Greater Kailash Part II, New Delhi - 110048
Tel. No. 011-29218542-46; Fax : 011-29218541, e-mail : isc_miel@monnetgroup.com
www.monnetgroup.com, CIN : L02710CT1990PLC009826

STATEMENT OF STANDALONE & CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2016 (₹ in Crore)

Sl. No.	Particulars	STANDALONE				CONSOLIDATED	
		3 months ended (31.03.2016)	3 months ended (31.03.2015)	Year ended (31.03.2016)	Year ended (31.03.2015)	Year ended (31.03.2016)	Year ended (31.03.2015)
		Audited	Audited	Audited	Audited	Audited	Audited
1	Total Income from Operations (Net)	378.87	703.71	1853.81	3211.78	1871.58	3271.56
2	Net Profit / (Loss) from ordinary activities after tax	(434.00)	(492.31)	(1683.23)	(795.87)	(1866.67)	(869.31)
3	Net Profit / (Loss) for the period after tax (After Extra Ordinary Items)	(434.00)	(492.31)	(1683.23)	(795.87)	(1866.67)	(869.31)
4	Paid-up equity share capital (Face Value Rs.10/- per Share fully paid-up)	200.77	65.83	200.77	65.83	200.77	65.84
5	Reserves (excluding Revaluation Reserve as per balance sheet of previous accounting year)	-	-	439.05	1776.85	297.31	1825.70
6	Earnings Per Share (EPS) (before extraordinary items) of Rs.10/- each (not annualized) :						
	(a) Basic	₹(21.79)	₹(76.86)	₹(170.12)	₹(122.98)	₹(187.48)	₹(132.26)
7	Earnings Per Share (EPS) (after extraordinary items) of Rs.10/- each (not annualized) :						
	(b) Diluted	₹(21.79)	₹(76.86)	₹(170.12)	₹(122.98)	₹(187.48)	₹(132.26)

Notes :

- The above is an extract of the detailed format of Quarterly / Yearly Audited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Yearly Audited Financial Results are available on the Stock Exchange websites. (www.bseindia.com), (www.nseindia.com) and on the company's website : (www.monnetgroup.com)
- The figures of the quarter ended 31st March, 2016 and 31st March, 2015, are the balancing figures between the audited figures in respect of the full financial year and the published year to date unaudited figures upto the third quarter of the year ended 31st March, 2016 and 31st March, 2015.

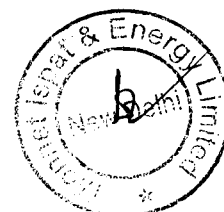


Place : New Delhi
Date : 30th May, 2016

for MONNET ISPAT & ENERGY LIMITED
Sd/-

(C. P. BAID)
WHOLE TIME DIRECTOR
DIN : 00466414

www.monnetgroup.com



THE NEW INDIA ASSURANCE COMPANY LIMED
POLICY NO. 93000011160800000001

COMPREHENSIVE MEGA RISK POLICY

Policy No.: 93000011160800000001

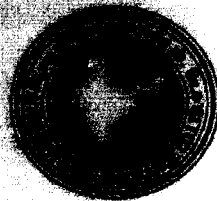
Policy Period: 01/04/2016 to 31/03/2017



MONNET
Steel | Power | Mining

M/s Monnet Ispat & Energy Limited
Monnet House, 11 Masjld Moth, G.K- II

New Delhi - 110048



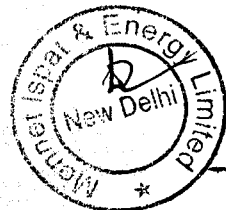
The New India Assurance Company Limited
DLCO-930000, # 301-R.G.CITY CENTRE, LSC
BLOCK 'B', LAWRENCE ROAD
NEW DELHI- 110 035
Tel: + 91 11 27196503; Fax: + 91 11 27196515

Broker:

Safar Services (Insurance Brokers) Pvt. Ltd.

2nd Floor, B-91, Kalka Ji

New Delhi-110 019



NEW INDIA ASSURANCE COMPANY LIMED
POLICY NO. 930001116080000001

COMPREHENSIVE MEGA RISK POLICY

Monnet Spat and Energy Limited

Monnet House, 11 Masjid Moth, Greater Kailash Part II, New
Delhi - 110048

930001116080000001

01.04.16 to 31.03.17

DELHI LARGE CORPORATE AND BROKERS' OFFICE(930000)

**Operational All Risk Insurance with extensions as
described**

Mega All Risk Policy

1) Location 1(a): Monnet Marg, Mandir Hausaud, Raipur,
Chhattisgarh - 492 101

Location 1(b): Monnet Marg, Mandir Hausaud, Raipur,
Chhattisgarh - 492 101

2) Location 2: Naharpali, Tehsil Kharsia, Raigarh

**As per comprehensive Mega Risk Insurance Policy Wordings as
attached herewith.**

**Steel and Power Plants including but not limited to the
following:**

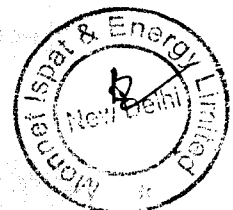
- 1) Location 1(a):** Steel and Power Plant including but not
limited to DRI, CPP and Ferro Alloys. DRI and CPP are
inter-connected at present and needs to be treated as DRI
Location 1(b): Steel Plant including but not limited to Billet
and Structural Steel Melting Plant, SMS, Rolling Mill, etc.
- 2) Location 2:** At present DRI, CPP, Bar Mill, Bloom Caster &
Oxygen, Blaster Furnace & Sinter, SMS Arc Furnace 1
are operational. Other plants including but not limited to
Pellet Plant, Coke Washery, etc. is under Erection stage
and will become operational in different phases during the
year. DRI and CPP are inter-connected at present and
needs to be treated as DRI

Applicable as per IAR Tariff

Location 1(a), (b)

**MD- Under MD Section: 5% pf the claim amount subject
to a minimum of Rs. 10 Lacs**

**PLGP- 7 days of Standard Gross Profit (of the Affected
unit only)**



NEW INDIA ASSURANCE COMPANY LIMED

POLICY NO. 93000011160800000001

MLOP- 14 days of Standard Gross Profit (of the affected unit only)

Location 2:

MD- Under MD Section: 5% of the claim amount subject to a minimum of Rs. 50 Lacs.

Blast Furnace: 5% of the claim amount subject to a minimum of Rs. 150 Lacs

FLOP- 28 Days of Standard Gross Profit (of the affected unit only)

MLOP- 42 Days of Standard Gross Profit (of the affected unit only).

(As Per Annexure)

Monnet Ispat & Energy Ltd. is a continuous Process plant.

PD FLEXA and other accidental perils - Rs. 5900 crores

PD Machinery Breakdown - Rs. 4648.24 crores

FLOP -Rs. 300 crores

(Indemnity Period - 3 months)

Building (Plant, Stock, Workshop, Godown, House, Boundary wall, etc.)	Plant and Machinery including office equipments and Furn. Fix. & Fitting	All kind of stock including good held in stock upto Rs. 200 Crore (stock will be on declaration Basis)	Gross Profit	TOTAL
50,00,00,000	7,07,50,00,000	1,00,00,00,000	50,00,00,000	9,73,00,00,000
50,00,00,000	1,15,00,00,000	-	-	1,36,00,00,000
5,14,26,00,000	38,24,74,00,000	5,00,00,00,000	2,50,00,00,000	50,89,00,00,000
50,00,00,000	46,48,24,00,000	5,00,00,00,000	3,00,00,00,000	62,00,00,00,000

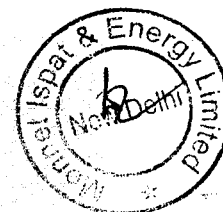
Outside the Premises

1) Railway siding Both Inside & outside the plant - Rs. 185,200,000

PD SS)

2) Raw Water Intake System including Pump House and water system Inside & Outside the Factory Premises (Approx Distance - 40 kms from River Kharon in Raipur and 45 kms from Chandrapur in Raigarh) - Rs. 800,000,000

3) Transmission Lines (Inside & outside) - Rs. 298,000,000



NEW INDIA ASSURANCE COMPANY LIMED**POLICY NO. 93000011160800000001**

(Coverage linked to both PD & BI - AOA and AOY: Rs. 29.8 Crs)

4) The MD Sum Insured includes cost of Roads, Bridges and Culverts to the tune of Rs. 15 crores and Drawings, Books and Softwares related to the plant is Rs. 2 crores

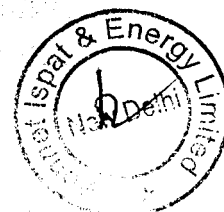
Indemnity

Alternate clause basis

Basis of arrival of GP - Difference basis

Coverages with their limits

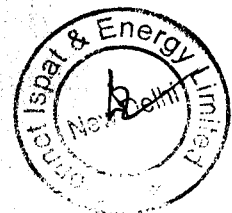
Extension of Coverage	Indemnity Limit
Legal Expenses	Rs. 2 crores Per event per location and in aggregate
Surveying Expenses	Rs. 5 Crores Per Event per Location and in aggregate
Costs for Loss Minimization/ Salvage	Rs. 5 Crores Per event per location and in aggregate
Start up costs	Rs. 3 crores per event subject to an aggregate limit of Rs. 6 crores at all locations
Repairs	Rs. 1 Crore per event and Rs. 5 Crore in aggregate
Leakage and overflowing	Rs. 5 crores Per event Per Location and in aggregate
Installation and Commissioning and stocks in process	Rs. 5 crores Per event per location and in aggregate
Construction (erection)	Rs. 25 crores Per Project subject to Maximum Rs. 100 crores in aggregate during policy period
Cost to insure, addition	5% of SI except stocks
Commission	10% of SI except stocks
Cost of Surveyors & Engineers' fees	5% of Claim amount subject to Maximum Rs. 2 crores Per event
Salvage	Available for Rs. 150 crores without any premium and subsequent addition upto Rs. 500 crores will be on pro-rata additional premium
Removal of property stock	Rs. 25 Crores Per event per Location and in aggregate
Removal of stock Insured's depot & premises	Rs. 25 Crores Per event per Location and in aggregate
Spent/processors	Rs. 75 Crores Per event per Location and in aggregate
Systems records	Rs. 2 crores Per event per location and in aggregate
Debts	Rs. 5 crores Per event per location



NEW INDIA ASSURANCE COMPANY LIMED

POLICY NO. 93809011160800000001

Insurance waiver	15% under insurance to be applied with reference to Total Sum Insured under PD other than Stock
Fees/Professional Agent Fees	Rs. 2 crore per event per location and Rs. 4 Crore in aggregate
Transit of Plant and covered	Rs. 10 Crores per Transit
Extension	Rs. 5 Crores Per Event Per Location Rs. 10 Crores in aggregate
and consumable (lining and refractory) in process	Rs. 15 Crores in aggregate
Increase in cost of	Rs. 10 Crores in aggregate
ous Combustion	Rs. 10 Crores in aggregate
damage	Rs. 5 Crores in aggregate
	Rs. 25 Crore in aggregate
Body and Control	Up to Rs. 200 Crore (Included in overall Sum Insured of stock)
Plans and documents	Rs. 2.5 Crore eel and in aggregate
of material damage stock and Plant and both	Rs. 25 Crore Per Occurrence and in aggregate
	Full sum Insured
Liberty clause/ Public clause	Rs. 10 Crores AOA and in aggregate
tion and distribution	PD+BI Rs. 29.80 Crore
Parts Clause	Rs. 10 Crore EEL
tion clause	Rs. 10 Crore EEL
access clause	Max limit of 4 weeks (over & above the policy excess) with a max radius of 5 Kms from Insured premises and for inland events only (Port blockage is not covered)
BI Premium	If any shortfall between projected turnover and actual turnover the premium will be refunded on pro rata basis subject to minimum retention of 40%
First Tier Customers &	20% of BI sum Insured For FLEXA and AOG perils for Indian customers and FLEXA perils for Overseas customers
ed Customers, & Utilities Extension (Tier & Direct Only)	10% of BI Sum Insured for Indian Customers for FLEXA perils only, NO cover for overseas customers
ty Extension	Limited to 17% of BI Sum Insured and cover will be restricted to FLEXA & AOG Perils



NEW INDIA ASSURANCE COMPANY LIMED
POLICY NO. 93000011160800000001

Attached:

1. Earthquake (Fire and Shock) clause
2. 72 hrs clause
3. Designation of Property clause
4. Agreed Bank clause
5. Departmental clause
6. Reinstatement Value Clause
7. Disposal of salvage
8. Accumulated Stock Clause
9. Errors & Omissions Clause
10. Payment on Account Clause
11. No Control Clause
12. New unit clause for new units which are coming up
(Provided as New Business Clause)
13. Inadvertent Omission Clause

DETAILS:

DETAILS (IN RUPEES)	
INSURED	INR 6200,00,00,000
	1.15%0
	INR 7,13,00,000-00
PREMIUM TAX @14.50%	INR 1,03,38,500-00
PREMIUM PAYABLE	INR 8,16,38,500-00

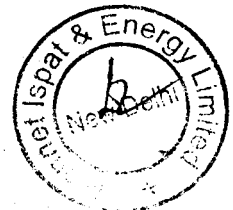
I hereby declare that the undersigned being duly authorised by Company has/have
signed this policy in their hand/hands.

April, 2018 at New Delhi

NEW INDIA ASSURANCE COMPANY LIMITED.



ATTORNEY(S).

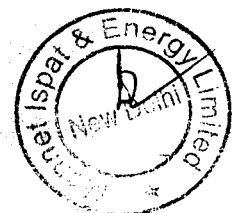


NEW INDIA ASSURANCE COMPANY LIMED
POLICY NO. 93000011160800000001

ANNEXURE

LIST OF BANKERS

S. No.	Name & Address of Lender	S. No.	Name & Address of Lender
2	State Bank of Mysore, F-6, Upper Ground floor, East of Kailash, New Delhi - 110065.	3	IDBI Bank Limited, Indian Red Cross Society Building, 1, Red Cross, New Delhi - 110 001
5	State Bank of Hyderabad Commercial Branch, 74, Janpath, New Delhi - 110 001	6	Bank of India, Branch, 10th Floor, Chandralok Bldg., Janpath, New Delhi - 110 001.
8	State Bank of India, IFB, 14th Floor, Jawahar Vyapar Bhawan, 1, Tolstoy Marg, New Delhi - 110 001.	9	Indian Bank, A-7 Ring Road, South Extension Part - I, New Delhi - 110 049.
11	State Bank of Bikaner & Jaipur, No. 6, Upper Level, Devika Tower, Nehru Place, New Delhi - 110 019.	12	IDBI Trusteeship Services Ltd. (acting for NCD of Rs.400 crore and ECB USD 50 Mn. Of ICICI Bank) Asian Building, Ground Floor, 17 R. Kamani Marg, Ballard Estate, Mumbai - 400 001
14	United Bank of India, 106-109, Ansal Tower, 1st Floor, 58, Nehru Place, New Delhi - 110019	15	Indian Overseas Bank, LCB, 4th Floor, Rachna Building, 2, Rajendra Place, Pusa Road, New Delhi - 110 008.



NEW INDIA ASSURANCE COMPANY LIMED

POLICY NO. 93890011160800000001

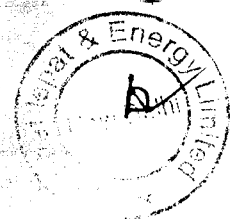
17	Bank, 31/C DDA Opp Moolchand Defense Colony, New Delhi-110024	18	Punjab National Bank Ece House, K.G. Marg, New Delhi-110001
20	Axis Bank Ltd. (acting as Security Trustee for ECB of USD 142 million) 13 th Floor, Stateman House, 148 Barakhamba Road, New Delhi - 110001	21	State Bank of Travancore, SBT House, 15/4, Arya Samaj Road, Karol Bagh, New Delhi - 110 005
23	Union Bank of India, Industrial Finance Branch, m-11, Middle Circus, Connaught Place, New Delhi-110001	24	Corporation Bank, Corpoprte Banking Branch, HT Building, K.G. Marg New Delhi-1
25	Exim Bank, Centre 1 Building Corporate Banking Group World Trade Centre Complex, Cuffe Parade, Colaba, Mumbai-40005	27	ICICI Bank Ltd, NBCC Place, Pragati Vihar, New Delhi-110003

NEW INDIA ASSURANCE COMPANY LIMITED.

ATTORNEY(S).

NEW DELHI

11-04-2018



Quarterly Results for the Quarter and Year Ended 31.03.2016 (In Lakhs)

Quarter	Quarterly Results	Year to Date	Year to Date
Quarter	Quarterly Results	Year to Date	Year to Date
Q1 2016	Q1 2016	Q1 2016	Q1 2016
Q2 2016	Q2 2016	Q2 2016	Q2 2016
Q3 2016	Q3 2016	Q3 2016	Q3 2016
Q4 2016	Q4 2016	Q4 2016	Q4 2016
Q5 2016	Q5 2016	Q5 2016	Q5 2016
Q6 2016	Q6 2016	Q6 2016	Q6 2016
Q7 2016	Q7 2016	Q7 2016	Q7 2016
Q8 2016	Q8 2016	Q8 2016	Q8 2016
Q9 2016	Q9 2016	Q9 2016	Q9 2016
Q10 2016	Q10 2016	Q10 2016	Q10 2016
Q11 2016	Q11 2016	Q11 2016	Q11 2016
Q12 2016	Q12 2016	Q12 2016	Q12 2016

any extraordinary item to report for the above period
of the detailed format of Quarterly Financial Results filed with the Stock
of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015.
for details refer to the Resources Ltd.
Rajiv Agarwal
Director
(CIN: 00000001)

1ST LIMITED

CIN: L33000HR1999PL0101010
- Delhi Office: 11th Floor, New Delhi - 110019
23, New Delhi Complex, Defence Colony, New Delhi - 110024
Quarterly Results for the Quarter and Year Ended 31.03.2016
Rs in Lakhs

Quarter	Quarter	Quarter	Quarter
Quarter	Quarter	Quarter	Quarter
Q1 2016	Q1 2016	Q1 2016	Q1 2016
Q2 2016	Q2 2016	Q2 2016	Q2 2016
Q3 2016	Q3 2016	Q3 2016	Q3 2016
Q4 2016	Q4 2016	Q4 2016	Q4 2016
Q5 2016	Q5 2016	Q5 2016	Q5 2016
Q6 2016	Q6 2016	Q6 2016	Q6 2016
Q7 2016	Q7 2016	Q7 2016	Q7 2016
Q8 2016	Q8 2016	Q8 2016	Q8 2016
Q9 2016	Q9 2016	Q9 2016	Q9 2016
Q10 2016	Q10 2016	Q10 2016	Q10 2016
Q11 2016	Q11 2016	Q11 2016	Q11 2016
Q12 2016	Q12 2016	Q12 2016	Q12 2016

1. Reserve as at
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8. Reserve as at
9. Reserve as at
10. Reserve as at
11. Reserve as at
12. Reserve as at

For & on behalf of Board of Directors
S. C. Jain
Executive Director
(CIN: 00000001)

Young Unicorn Vision, Nandia asks entrepreneurs to be bold

NEW DELHI: Quoting a couple of Mirza Chabli, Microcosm's India-born CEO says Nandia on Monday asked entrepreneurs from India to be bold and offered the platform of the US-based technology giant for their ventures. Nandia, who met Prime Minister Narendra Modi and Communications and IT Minister Ravi Shankar Prasad among others here today, is on his third visit to India since taking over as head of the world's top technology company. Quoting Chabli's famous line, Nandia said, "Hazraton Khwahishen aisi ke har khwahish pe hum nahin. Bahut nahi, mere aaram, lekin phir hai kam nahi."

ग्रामीण कार्य विभाग

कार्यपालक अधिकारी का कार्यालय, कार्य प्रबंधन, मुख्यालय पूर्वी-1

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Monnet Ispat & Energy Limited

Corporate Office: Monnet Ispat, Bhadrachalam, Nellore - 522 101 (Andhra Pradesh)
Corporate Office: MONNET HOUSE, 11th Floor, Greater Kailash Part II, New Delhi - 110048
Tel. No. 011-26216642-46; Fax: 011-26216641, e-mail: info@monnetgroup.com
www.monnetgroup.com, CIN: L27196CT1999PL0101010

क्र.सं.	विवरण	प्रमाण	प्रमाण	प्रमाण	प्रमाण
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For MONNET ISPAT & ENERGY LIMITED
S. C. Jain
Executive Director
(CIN: 00000001)

