



Monnet Ispat & Energy Limited

Corporate Office : MONNET HOUSE, 11 Masjid Moth, Greater Kailash Part II, New Delhi-110 048 (INDIA)
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CIN No. : L02710CT1990PLC009826

Date: 21-Dec-16

To
Department of Corporate Service
Bombay Stock Exchange Ltd.,
Floor – 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52(4) and (5) SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for Debt Securities in respect of 4000 Secured Redeemable Non-Convertible Debentures aggregating to Rs.400,00,00,000/-, we are giving below the following information as on September 30, 2016:

1. Credit Rating of the Debentures : 'CARE D' & 'BWR D'
2. Asset Cover available : 0.95 times (Auditor Certificate Enclosed)
3. Debt-Equity Ratio : -38.15 times (Auditor Certificate Enclosed)
4. Debt service coverage ratio : (0.55)
5. Interest service coverage ratios : (2.41)
6. Debenture redemption reserve : 86.02 Crores
7. Net worth * : -184.29 Crores
8. Net profit after tax : -408.95 Crores
9. Basic Earnings per share -20.71
10. Previous due date for the payment of interest and whether the same has been paid or not –

Number of NCDs	Name of NCD holder	Due Date	Interest Amount	Interest Payment
1200	LIC	04/08/2016	Rs.3,78,08,219 /-	Not Paid
1000	The Jammu Kashmir Bank Ltd	22/09/2016	Rs.2,61,78,082 /-	Not Paid
800	Central Bank of India	29/07/2016	Rs.2,11,72,603/-	Not Paid
1000	LIC	01/07/2016	Rs.2,77,26,027/-	Not Paid

11. Previous due date for the payment of principal and whether the same has been paid or not –

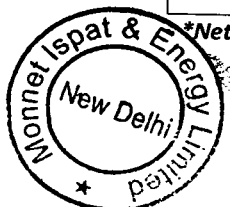
Name of Institution/Bank	Due Date	Amount of installment (In Rs.)	Payment
LIC	04-11-2016	Rs.42,00,00,000	Not Due Yet
	04-11-2017	Rs.42,00,00,000	
	04-11-2018	Rs.36,00,00,000	
Jammu Kashmir Bank Ltd	24-12-2019	Rs.100,00,00,000	Not Due Yet
Central Bank of India	30-01-2020	Rs.80,00,00,000	Not Due Yet
LIC	18-01-2020	4 installment of Rs.25,00,00,000 each	Not Due Yet
	18-01-2021	4 installment of Rs.25,00,00,000 each	
	18-01-2022	4 installment of Rs.25,00,00,000 each	
	18-01-2023	4 installment of Rs.25,00,00,000 each	

*Net worth is as per Section 2(57) of the Companies Act, 2013

Regd. Office & Works : Monnet Marg, Mandir Hasaud, Raipur-492 101 (Chhattisgarh)
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MONNET ISPAT & ENERGY LTD.
20001947 ISO 9001 : 2008



12. Next due date for the payment of interest-

S. No.	Name of NCDS Holders	Next interest date
1	LIC(1200 NCDs)	04/11/2016
2	Jammu Kashmir Bank Ltd (1000 NCDs)	22/12/2016
3	Central Bank of India (800 NCDs)	29/10/2016
4	LIC (1000 NCDs)	01/10/2016

13. Next due date for the payment of principal is as under:-

Name of Institution/Bank	Next Due Date of Principal Amount	Amount of installment (In Rs.)
LIC	04-11-2016 04-11-2017 04-11-2018	Rs.42,00,00,000, Rs.42,00,00,000, Rs.36,00,00,000
Jammu Kashmir Bank Ltd	24-12-2019	Rs.100,00,00,000
Central Bank of India	30-01-2020	Rs.80,00,00,000
LIC	18-01-2020 18-01-2021 18-01-2022 18-01-2023	4 installment of Rs.25,00,00,000 each 4 installment of Rs.25,00,00,000 each 4 installment of Rs.25,00,00,000 each 4 installment of Rs.25,00,00,000 each

You are requested to kindly take the same on record.

Thanking You

For Monnet Ispat & Energy Limited

J.P. Lath
(J. P. Lath)
DIRECTOR

