

MONNET ISPAT & ENERGY LIMITED

List of Creditors

(Version 4: Pursuant to claims received and updated as on 25.11.2017)

Sl. No.	Category of Creditor	Amount Claimed (in INR)	Amounts of Claims admitted (in INR)	Security Interest	Details of Claims
1	Financial Creditors	106579832,468	102894327,981	Detailed in List A	List A (Page Nos. 2 to 8)
2	Operational Creditors (other than Workmen and Employees)	3097214,051	901837,407	NIL	List B (Page Nos. 9 to 13)
3	Operational Creditors (only Workmen and Employees)	2210,000	-	NIL	List C (Page No. 14)
TOTAL		109679256,519	103796165,388		

MONNET ISPAT & ENERGY LIMITED

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(Version 4: Pursuant to claims received and updated as on 25.11.2017)

Category: Financial Creditors

Official Exchange Rate as on 18.07.2017 (Insolvency Commencement Date): USD 1: INR 64.3301

Sl. No.	Name of Creditor	Nature of Financial Debt	Amount Claimed		Amounts of Claims Admitted		Security Interest
			(in INR)		(in INR)		
1	AfrAsia Bank Limited	ECB (USD 5177313.29 inclusive of Interest)	333057,082	333057,082	333057,082	333057,082	As per Annexure III
2	Allahabad Bank	NCDs (inclusive of Interest)	311753,163	311753,163	311753,163	311753,163	As per Annexure III
3	Andhra Bank	NCDs (inclusive of Interest)	187902,892	187902,892	187902,892	187902,892	As per Annexure III
4	APSRTC Employees Provident Fund Trust	NCDs (inclusive of Interest)	61739,391	61739,391	61739,391	61739,391	As per Annexure III
5	Axis Bank Limited	Term Loan I (inclusive of Interest)	201476,141	1328568,030	201476,141	1328568,030	As per Annexure I
		Term Loan II (inclusive of Interest)	367529,515		367529,515		As per Annexure I
		Current Account	444,031		444,031		Unsecured
		ECB (USD 11,800,360.07 inclusive of Interest)	759118,343		759118,343		As per Annexure III
6	Bank of Baroda	ECB (USD 2,73,87,468.87 inclusive of Interest)	1761838,611	3456864,384	1678479,960	3361555,839	As per Annexure III
		ECB (USD 2,33,09,154.26 inclusive of Interest)	1499480,224		1487530,331		As per Annexure III
		NCDs (inclusive of Interest)	195545,548		195545,548		As per Annexure III
7	Bank of India	Term Loan II- Refinance (inclusive of Interest)	831647,069	3106719,499	831647,069	3106719,499	As per Annexure I
		Term Loan III- Capex (inclusive of Interest)	518593,771		518593,771		As per Annexure I
		Term Loan IV- EPBG (inclusive of Interest)	900914,671		900914,671		As per Annexure I
		NCDs (inclusive of Interest)	323573,680		323573,680		As per Annexure III
		ECB (USD 82,69,695.04 inclusive of Interest)	531990,309		531990,309		As per Annexure III
8	Bank of Maharashtra	Term Loan I (inclusive of Interest)	251495,851	2417138,716	251425,817	2416386,963	As per Annexure I
		Term Loan II (inclusive of Interest)	127961,409		127921,283		As per Annexure I
		Term Loan III (Inclusive of Interest)	1919268,421		1918639,090		As per Annexure I
		NCD (inclusive of Interest)	118413,035		118400,773		As per Annexure III

9	Barclays Bank, PLC	Derivatives Facilities (inclusive of MTM losses)	831685,351	831685,351	831685,351	831685,351	Unsecured
10	Canara Bank	ECB (USD 3,45,93,656.35 inclusive of Interest)	2225413,372	2561068,077	2225413,372	2561068,077	As per Annexure III
		NCDs (inclusive of Interest)	335654,705		335654,705		As per Annexure III
11	Central Bank of India	NCD (inclusive of Interest)	998817,453	998817,453	970465,832	970465,832	As per Annexure III
12	Corporation Bank	RTL- I (inclusive of Interest)	149419,253	1360472,723	149419,253	1360472,723	As per Annexure I
		RTL-II (inclusive of Interest)	1211053,470		1211053,470		As per Annexure I
13	DBS Bank Limited	ECB (USD 2,58,43,151.98 inclusive of Interest)	1662492,551	1662492,551	1662492,551	1662492,551	As per Annexure III
14	Dena Bank	RTL I (inclusive of Interest)	2195488,105	4020293,641	2195488,105	4020293,641	As per Annexure I
		RTL II (inclusive of Interest)	1198374,510		1198374,510		As per Annexure I
		RTL III (inclusive of Interest)	626431,026		626431,026		As per Annexure I
15	Deutsche Bank	Invoice Financing (inclusive of Interest)	111457,945	1519530,095	111457,945	1515741,347	Unsecured
		Buyers' Credit (inclusive of Interest)	1280517,056		1280517,056		
		Current Account	127555,094		123766,346		
16	Edelweiss Asset Reconstruction Company Limited	RTL I (inclusive of Interest)	272967,271	1713890,791	261546,421	1640004,877	As per Annexure I
		RTL II (inclusive of Interest)	1440923,520		1378458,456		As per Annexure I
17	EXIM Bank of India	RTL (inclusive of Interest)	86514,539	1097005,532	86514,539	1097005,532	As per Annexure I
		ECB (USD 11,931,239.87 inclusive of Interest)	767537,854		767537,854		As per Annexure III
		Corporate Guarantee (inclusive of Interest)	242953,139		242953,139		Unsecured
18	ICICI Bank Limited #	RTL (inclusive of Interest)	4263500,000	4263500,000	4263500,000	4263500,000	As per Annexure I

19	IDBI Bank Limited	Cash Credit (inclusive of Interest)	2010920,803	7407262,418	2010920,803	7407262,418	As per Annexure II
		Term Loans (inclusive of Interest)	2568812,931		2568812,931		As per Annexure I
		NCDs (inclusive of Interest)	566294,432		566294,432		As per Annexure III
		ECB (inclusive of Interest)	2261234,252		2261234,252		As per Annexure III
20	IFCI Limited	NCDs (inclusive of Interest)	3300494,669	3994994,669	3300494,669	3994994,669	As per Annexure III
		Corporate Guarantee (inclusive of Interest)	694500,000		694500,000		Unsecured
21	Indian Bank	Term Loan- I (inclusive of Interest)	898080,632	2593165,186	898080,632	2590476,537	As per Annexure IV
		Term Loan-II (inclusive of Interest)	414317,592		414317,592		As per Annexure I
		FCL Term Loan (USD 63,27,724.30) (inclusive of Interest)	409751,786		407063,137		As per Annexure I
		RTL III (EPBG) (inclusive of Interest)	871015,176		871015,176		As per Annexure I
22	Indian Overseas Bank	RTL I (inclusive of Interest)	576097,396	4588698,819	576097,396	4588698,819	As per Annexure I
		RTL II (inclusive of Interest)	787269,459		787269,459		As per Annexure I
		RTL III (EPBG) (inclusive of Interest)	2565987,892		2565987,892		As per Annexure I
		NCDs (inclusive of Interest)	585900,000		585900,000		As per Annexure III
		Current Account	73444,072		73444,072		As per Annexure I
23	IndusInd Bank	Current Account	238090,000	238090,000	238090,000	238090,000	Unsecured
24	JSW Cement Limited	Inter Corporate Deposit (ICD)	262524,488	791336,318	262524,488	315944,706	Unsecured
		interest	53420,218		-		
		Lien on Fixed Deposit	475391,612		-		
					-		
25	Kotak Mahindra Bank Limited	Currency swap transaction	206186,221	735688,388	206186,221	735688,388	Unsecured
		Currency swap transaction	529502,167		529502,167		
26	Life Insurance Corporation of India	NCDs (inclusive of Interest)	2927308,458	2927308,458	2927308,458	2927308,458	As per Annexure III

27	Monnet Industries Ltd.	6.5% Cumulative Non Convertible Redeemable Preference Shares	2189931,335	2189931,335	Under verification process	Under verification process	
28	Oriental Bank of Commerce	RTL I (inclusive of Interest)	1137182,874	3952841,781	1137182,874	3952841,781	As per Annexure IV
		RTL II (inclusive of Interest)	551237,107		551237,107		As per Annexure IV
		RTL III (inclusive of Interest)	1211204,870		1211204,870		As per Annexure I
		RTL IV- EPBG (inclusive of Interest)	864144,275		864144,275		As per Annexure I
		NCDs (inclusive of Interest)	189072,655		189072,655		As per Annexure III
29	Punjab National Bank	RTL I (inclusive of Interest)	1921356,265	4090990,905	1921356,265	4090990,905	As per Annexure I
		RTL II (inclusive of Interest)	376652,241		376652,241		As per Annexure I
		Cash Credit (inclusive of Interest)	1788167,503		1788167,503		As per Annexure II
		Cash Credit- Allocated Limits (inclusive of Interest)	4814,896		4814,896		As per Annexure II
30	Punjab National Bank International	Term Loan (USD 1,82,83,614.45 inclusive of Interest)	1176186,746	1176186,746	1176186,746	1176186,746	As per Annexure III
31	Standard Chartered Bank ##	Term Loan I	861201,058	1457284,604	861201,058	1457284,604	As per Annexure V
		Overdraft	596083,546		596083,546		Unsecured

32	State Bank of India	<u>State Bank of Bikaner & Jaipur:</u>					
		Cash Credit (inclusive of Interest)	2191755,084	5116553,193	2191755,084	4984894,193	As per Annexure II
		RTL I (inclusive of Interest)	848542,690		848542,690		As per Annexure I
		RTL II (inclusive of Interest)	1004522,594		1004522,594		As per Annexure I
		RTL III (inclusive of Interest)	338892,322		338892,322		As per Annexure I
		RTL IV (inclusive of Interest)	601181,503		601181,503		As per Annexure I
		Bank Guarantees ###	131659,000		-		As per Annexure I
		<u>State Bank of Hyderabad:</u>					
		RTL I (inclusive of Interest)	1077871,834	2438479,416	1077871,834	2438479,416	As per Annexure I
		RTL II (inclusive of Interest)	359196,682		359196,682		As per Annexure I
		RTL III (inclusive of Interest)	944976,819		944976,819		As per Annexure I
		NCDs (inclusive of NCDs)	56434,082		56434,082		As per Annexure III
		<u>State Bank of India:</u>					
		Cash credit (inclusive of Interest)	4310860,219	4355794,590	4310860,219	4310860,219	As per Annexure II
		Bank Guarantees ###	44934,371		-		As per Annexure II
		<u>State Bank of Mysore:</u>					
		Cash Credit (inclusive of Interest)	1436036,656	2691967,748	1436036,656	2691967,748	As per Annexure II
		RTL I (inclusive of Interest)	120430,106		120430,106		As per Annexure I
		RTL II (inclusive of Interest)	1132500,987		1132500,987		As per Annexure I
		Letter of Credits	3000,000		3000,000		As per Annexure II
		<u>State Bank of Patiala:</u>					
		Cash Credit (inclusive of Interest)	5727179,553	7877356,272	5727179,553	7805932,151	As per Annexure II
		RTL I (inclusive of Interest)	33858,169		33858,169		As per Annexure I
		RTL II (inclusive of Interest)	359714,541		359714,541		As per Annexure I
		RTL III (inclusive of Interest)	1180255,388		1180255,388		As per Annexure I
		RTL IV (inclusive of Interest)	389380,856		389380,856		As per Annexure I
		Bank Guarantees ###	71424,121		-		As per Annexure II
		Letter of Credits	4650,750		4650,750		As per Annexure II
		NCDs (inclusive of NCDs)	110892,894		110892,894		As per Annexure III
		<u>State Bank of Travencore:</u>					
		RTL (inclusive of Interest)	43737,087	43737,087	43737,087	43737,087	As per Annexure IV
		TOTAL		22523888,306		22275870,814	

33	Syndicate Bank	RTL-I (inclusive of Interest)	505,883	1561649,494	505,883	1497570,317	As per Annexure IV
		RTL-II (inclusive of Interest)	186182,270		186182,270		As per Annexure IV
		NCDs (inclusive of Interest)	302645,063		302645,063		As per Annexure III
		ECB (USD 15672867 Inclusive of Interest)	1010116,278		1008237,101		As per Annexure III
		Equity shares issued consequent to Strategic Debt Restructuring	62200,000		0		Unsecured
34	The Jammu and Kashmir Bank Limited	NCDs (inclusive of Interest)	1187682,268	1187682,268	1187682,268	1187682,268	As per Annexure III
35	UCO Bank	RTL-I (inclusive of Interest)	3538175,571	4213847,374	3516390,306	4187814,981	As per Annexure I
		RTL-II (inclusive of Interest)	675353,602		671108,432		As per Annexure I
		RTL-III (inclusive of Interest)	318,202		316,243		As per Annexure I
36	Union Bank Of India	RTL-I (inclusive of Interest)	2096334,066	3816755,327	2096334,066	3814851,940	As per Annexure IV
		RTL-II (inclusive of Interest)	604367,755		604367,755		As per Annexure I
		ECB (USD 1,73,19,266.07)	1116053,506		1114150,119		As per Annexure III
37	United Bank of India	RTL-I (inclusive of Interest)	2813875,736	3207329,116	2813875,736	3207329,116	As per Annexure I
		RTL-II (inclusive of Interest)	393453,380		393453,380		As per Annexure I
38	Vijaya Bank	RTL-I (inclusive of Interest)	673392,259	1647398,994	673392,259	1647398,994	As per Annexure I
		RTL-II (inclusive of Interest)	307114,019		307114,019		As per Annexure I
		RTL-III (inclusive of Interest)	666892,716		666892,716		As per Annexure I
39	Yes Bank Limited	RTL (inclusive of Interest)	569628,728	1045002,590	569628,728	569628,728	As per Annexure VI
		Bank Guarantees	475373,862		-		
TOTAL				106579832,468		102894327,981	

NOTE:

ICICI has appropriated an amount of Rs. 33.80 crores by invoking pledge of shares of 20,00,000 (twenty lakh) equity shares of Orissa Sponge and Iron Ltd (“OSIL”) held by Monnet Ispat & Energy Ltd (under CIRP) which has been contested by the Interim Resolution Professional. The claim amount presented by ICICI is mentioned subject to the outcome of the steps initiated by the Interim Resolution Professional to contest the invocation of pledge and appropriation of proceeds”.

SCB has appropriated an amount of Rs. 5.5 crores by invoking pledge of shares of 55,00,000/- (fifty five lakh) equity shares of Orissa Sponge and Iron Ltd (“OSIL”) held by Monnet Ispat & Energy Ltd (under CIRP) which has been contested by the Interim Resolution Professional. The claim amount presented by SCB is mentioned subject to the outcome of the steps initiated by the Interim Resolution Professional to contest the invocation of pledge and appropriation of proceeds.

Uninvoked Bank guarantees as on the insolvency commencement date i.e. 18th July 2017.

MONNET ISPAT & ENERGY LIMITED**List of Creditors****(Version 4: Pursuant to claims received and updated as on 25.11.2017)****Category: Operational Creditors other than Workmen and Employees**

Official Exchange Rate as on 18.07.2017 (Insolvency Commencement Date): USD 1: INR 64.3301

Sl. No.	Names	Nature of Operational Debt	Amount Claimed		Amounts of Claims Admitted (in INR)	Security Interest	Remark
			(in USD)	(in INR)			
1	Aaditya Minerals	Supplier		575,550	576,550	NIL	
2	ABB India Limited	Material & services rendered		20703,183	Under verification process	NIL	
3	Advances Mould Technology India Pvt. Ltd.	Supplier and contractor		2948,630	1709,760	NIL	
4	Aker Powergas Pvt. Ltd.	Consultant		1902,551	1902,551	NIL	
5	Amiad Filtration Systems India Pvt. Ltd	Material & services rendered		505,000	505,000	NIL	
6	Amit Steel Industries Private Limited	Supplier		1057,844	739,310	NIL	
7	Anuradha Earthmovers	Work contractor		6345,730	4074,586	NIL	
8	API Ispat & Powertech Pvt. Ltd.	Selling agent		43670,589	14766,120	NIL	
9	Arihant Sinotech Corporation	Selling agent		8032,718	3875,985	NIL	
10	Artab Enterprise	Contractor		409,227	Under verification process	NIL	
11	AS Precision Machines Pvt. Ltd.	Supplier of machinery project		11060,718	9949,902	NIL	
12	Asia Pacific	Selling agent		25950,037	24069,734	NIL	
13	Associated Road Carriers Ltd.	Transporter		396,000	-	NIL	
14	Axis bank Ltd.	Security trustee and facility agent		2562,071	2562,071	NIL	
15	Behura Commercials	Consumer supplier		2388,528	1303,310	NIL	

16	BG Logistic	Work contractor		2545,164	1248,918	NIL	
17	Bharat Heavy Electricals Ltd. (BHEL)	Material & services rendered		99768,877	Under verification process	NIL	
18	Bharat Heavy Electricals Ltd. (BHEL)	Material & services rendered		157601,904	Under verification process	NIL	
19	Bilaspur Plastic Industries	Work contractor		3112,550	2836,103	NIL	
20	BLC Metals Pvt. Ltd.	Selling agent of sponge item		18664,434	12883,923	NIL	
21	Botalda Earthmovers	Work contractor		24858,969	17113,559	NIL	
22	Calderys India Refractories Ltd.	Material & services rendered		3240,516	988,859	NIL	
23	Central India Mining & Marketing Corporation	Raw material supplier		12064,183	11275,768	NIL	
24	Cleantech Services and Workforce	Office maintenance contractor		2122,029	1319,409	NIL	
25	Coal Feeder	Contractor		842,854	642,854	NIL	
26	Danieli India Ltd.	Machinery Supplier		20558,805	Pending for want of documents	NIL	
27	Dhawan & Co. (advocates)	Legal services provider		1088,000	-	NIL	Note 2
28	DIBI's ROSE GARDEN	Maintenace contractor		1452,241	Under verification process	NIL	
29	DINESH ENGINEERING	Material & services rendered		547,029	547,029	NIL	
30	Elecon Enengineering Co. Ltd.	Supplier for machinary project		16191,851	11341,977	NIL	
31	Elmech	Electrical contractor		4375,276	3309,001	NIL	
32	Equipments Maintanance & Care	Store & space		365,446	365,446	NIL	
33	Five Star Construction Co.	Civil and structural contractor		15068,000	15068,000	NIL	
34	Forech India Pvt. Ltd.	Supplier of consumable stores		611,036	477,834	NIL	
35	Gajalaxmi Business Enterprises Pvt. Ltd.	Raw material handling contractor		136484,207	8878,429	NIL	

36	Gannon Dunkerley & Co. Ltd.	Civil and structural contractor		66125,074	46190,000	NIL	
37	Gayatri constructions	Civil contractor		8666,653	8666,653	NIL	
38	GE T&D India Ltd	Machinery Supplier		4676,573	2388,207	NIL	
39	Gopal krishna Naik	Goods handling contractor		1433,848	1288,236	NIL	
40	Govt. of India,MoF,Through AC, Income Tax,Circle 17(1), New	Taxation Authority		1529900,000	-	NIL	Note 5
41	Grind Chem	Store consumable		502,835	400,180	NIL	
42	Gurushree Minerals Pvt. Ltd.	Handling equipment		3003,048	971,311	NIL	
43	Hitech Chemicals Pvt. Ltd.	Chemicals consumable		718,245	718,245	NIL	
44	Hydac India Pvt. Ltd.	Supplier of Machinery		5305,432	5129,839	NIL	
45	Hyquip Systems Ltd.	Raw material supplier		14796,572	14796,572	NIL	
46	IDL Explosives Ltd.	Chemicals consumable		1461,708	1461,708	NIL	
47	IEMCO Industries Pvt. Ltd.	Supplier of Machinery		2007,666	2007,666	NIL	
48	Indicon Westfalia Ltd.	Machinery Supplier		7895,583	-	NIL	
49	Indus Smelters Ltd.	Supplier		5534,409	5534,409	NIL	
50	ION Exchange India Limited	Supplier of consumable stores		572,828	97,559	NIL	
51	Jagsons Sealing Systems	Stores consumable		81,600	81,600	NIL	
52	Jal Trans Logistics	Transporter		378,406	378,406	NIL	
53	James Walker Inmarco Industries Pvt. Ltd.	Gasket consumable		175,666	175,666	NIL	
54	Kabra Transport Pvt. Ltd.	Logistics (finished Goods)		2493,860	2493,860	NIL	
55	Kataria Carriers	Transporter		4720,315	3023,651	NIL	
56	Khushi Patel	Raw material handling contractor		4480,629	2412,552	NIL	
57	Konark Metallic India Pvt. Ltd.	Steel material Supplier		1506,150	1053,763	NIL	
58	Krescent Services	Contractor		291,397	275,864	NIL	
59	Kunjram Patel	Raw material handling contractor		3600,481	1363,289	NIL	
60	L.P.ENGINEERING WORKS (RAIGARH)	Contractor		5929,930	5594,274	NIL	
61	Lumar Metals LTDA.	Stores consumable	233,870.73	15044,927	15044,927	NIL	
62	Mahak Commercial Pvt. Ltd.	Consumer supplier		345,141	122,776	NIL	
63	Mass Erectors	Work contractor		9045,963	5931,779	NIL	

64	MBE Coal & Mineral Technology India Pvt. Ltd.	Supplier of equipment project		7962,993	6463,191	NIL	
65	Mecon Ltd.	Consultant		242,015	208,465	NIL	
66	Metso India Pvt. Ltd.	Supplier of equipment project		55349,777	34912,502	NIL	
67	Mimec Electronics Pvt. Ltd.	Supplier of consumable stores		88,391	86,817	NIL	
68	Mjunction Services Ltd.	E-sourcing provider for procurement		6092,828	-	NIL	
69	Moorgate Industries India Pvt. Ltd.	Supplier of machinery		30515,614	24499,994	NIL	Note 1
70	MS Cast Engineering Pvt. Ltd.	Supplier of spares of machinery		2290,065	Pending for want of documents	NIL	
71	MS VACON	Contractor		209,020	209,020	NIL	
72	Narendra Kumar Patel	Contractor		560,997	560,997	NIL	
73	OCL India Ltd.	Store Consumable		1239,153	1239,153	NIL	
74	Orissa Bengal Carrier Ltd.	Transporter		5692,259	4486,561	NIL	
75	Outotec India Pvt Ltd	Consultant		2510,700	2318,200	NIL	
76	Phoenix Conveyor belt India Pvt. Ltd.	Supplier of consumable stores		1523,080	1294,737	NIL	
77	Pilania Road Carriers	Transporter		1632,000	1571,000	NIL	
78	Pradeep Kumar Singh	Handing equipment & deploy		1329,172	1329,172	NIL	
79	Primetals Technologies India Pvt. Ltd.	Capital equipment		2005,000	2005,000	NIL	
80	Puja Nayak	Raw material handling contractor		7376,077	3087,862	NIL	
81	Rajkumar Patel	Raw material handling contractor		1125,181	494,221	NIL	
82	Rajshree Das	Civil contractor		844035	843,035	NIL	
83	Redicast Industrial Services	Contract work		183,631	183,631	NIL	
84	Renior Consulting (India) Pvt Ltd.	Consultant		19082,055	11797,800	NIL	
85	RHI India Pvt. Ltd.	Refractory supplier		44350,241	38387,095	NIL	
86	Rocktec Metals Pvt. Ltd.	Supplier of consumable stores		1460,680	832,223	NIL	
87	S N Mohanty	Raw material supplier		153654,361	132242,022	NIL	
88	Sadbhauna Engineering Co. & Contractor	Work contractor		4851,458	3254,635	NIL	
89	Saraogi Udyog Pvt.Ltd.	Coal seller		16355,902	13293,111	NIL	
90	Sathipal Engineers India Pvt. Ltd.	Civil contractor		4536,494	3724,877	NIL	
91	Satyam Constructions	Contractor		350,000	350,000	NIL	

92	Shree Balaji Iron Pvt. Ltd.	Selling Agent of Sponge Item		19788,012	11193,886	NIL	
93	Shree Kamakshi Logistic Co.	Transporter		11803,212	5917,434	NIL	
94	Shree Tirupati Engineering Works	Supplier of consumable stores		2329,767	2329,767	NIL	
95	Shree Yamunaji Enterprises	Civil contractor		1836,774	1836,774	NIL	
96	Shree Engineers	Work contractor		2380,623	1322,426	NIL	
97	Shri Sarveshwari Logistics	Logistics (finished Goods)		1025,437	1025,437	NIL	
98	SMS India Pvt. Ltd.	Supplier of machinery		3017,479	1517,579	NIL	
99	South Eastern Carriers Pvt. Ltd.	Transporter		7129,659	4806,946	NIL	
100	Steelco co Products	Equipment supplier		1691,159	1687,797	NIL	
101	Steele Equipments	Equipment supplier		430,000	-	NIL	Note 3
102	T & S Technical Services	Work contractor		7192,062	7080,037	NIL	
103	Tirupati Road Carrier	Road transporter		199,335	190,844	NIL	
104	Tirupati Transport Corporation	Transporter		1758,258	1758,258	NIL	
105	TRFI Investments Pvt. Ltd.	Sale of shares		236000,000	221000,000	NIL	Note 4
106	Triveni Engineering & Industries Ltd.	Equipment supplier		10675,392	6511,868	NIL	
107	TRL Krosaki Refractories Ltd.	Supplier of refractories		4116,402	2038,280	NIL	
108	Vimla Infrastructure (India) Pvt. Ltd.	Construction contractor		1622,120	1372,120	NIL	
109	Vinar Systems Pvt. Ltd.	Supplier of Machinery		55129,826	55129,826	NIL	
110	Volltech Engineering Works	Contractor		1892,750	1892,750	NIL	
111	Weir Minerals India Pvt. Ltd.	Consumer supplier		3015,918	1615,076	NIL	
TOTAL			233,870.73	3097214,051	901837,407		

NOTE: -

- Note 1 The claim is disputed. As on the insolvency commencement date, the matter is pending under arbitration proceedings at Mumbai.
- Note 2 The Company (Monnet Ispat & Energy Limited) had paid in full against all the concerned memos and Neither the company nor the operational creditor is able to come up with any document substantiating the pre-decided amount to be paid
- Note 3 As per the records of Company there is a sum of Rs. 67,556 /-payble by the claimant to the company
- Note 4 As on the insolvency commencement date, the matter is pending under arbitration proceedings at Bhubaneshwar.
- Note 5 As on the insolvency commencement date, the matter is pending before High Court and relevant adjudicating authorities.

MONNET ISPAT & ENERGY LIMITED**List of Creditors***(Version 4: Pursuant to claims received and updated as on 25.11.2017)***Category: Operational Creditors - only Workmen and Employees**

Sl. No.	Names	Nature of Operational Debt	Amount Claimed	Amounts of Claims admitted	Security Interest
1	Nirmalya Mukherjee	Vehicle allowance & Variable	2210,000	-	NIL
TOTAL			2210,000	-	

Annexure I

Sl. No.	SECURITY INTEREST
Details of Security Interest for Existing Term Loan, EPBG, & RTL	
1	First pari-passu charge on all the immovable & movable assets, both present & future, (subject to prior charge on movables in favour of working capital banks) ranking pari-passu with the charges created in favour of participating financial institutions.
2	Secondary pari- passue charge on all the present and future current asset of the company.
3	In addition to the above, Mr.Sandeep Jajodia's (CMD) Personal Guarantee has been provided for all the Rupee Term Loans (RTLs) against Integrated Steel Plant (ISP), Export Performance Bank Guarantee (EPBG) & Corrective Action Plan (CAP) as also against Rs.173 crs and Rs.100 crs of RTL from Punjab National Bank and Dena Bank respectively.

Annexure II

Sl. No.	SECURITY INTEREST
Details of security Interest for Working Capital Facilities[Cash Credit(CC), Letter of Credit, Overdraft] & Short Term Loan	
1	First pari-passu charge with member banks over the entire current assets of the company, both present and future.
2	Second Pari-passu charge on the entire fixed assets (both present & future) pertaining to the company.
3	In addition to the above, Mr.Sandeep Jajodia's (CMD) Personal Guarantee has been provided for the working capital facilities.

Annexure III

Sl. No.	SECURITY INTEREST
Details of Security Interest for Existing Non-Convertible Debentures (NCDs) & External Commercial Borrowings (ECBs)	
1	First pari-passu charge on all the immovable & movable fixed assets both present & future, subject to prior charge on movables in favour of working capital banks.
2	Second pari-passu charge on all the present and future current assets (security is shared on pari passu basis with all the term loan lenders)

Annexure IV

Sl. No.	SECURITY INTEREST
Details of Security Interest for Existing Term Loan, EPBG, & RTL	
1	First pari-passu charge on all the immovable & movable assets, both present & future, (subject to prior charge on movables in favour of working capital banks) ranking pari-passu with the charges created in favour of participating financial institutions.
2	Secondary pari- passue charge on all the present and future current asset of the company.

Annexure V

Sl. No.	SECURITY INTEREST: STANDARD CHARTERED BANK
Details of Security Interest	
1	Subservient charge over all the movable (present & future)

Annexure VI

Sl. No.	SECURITY INTEREST: YES BANK
Details of Security Interest	
1	Subservient charge on all the current assets and movable assets (present & future) for Term Loans
2	Third Part Security-Fixed Deposit of JSW Cement Limited(third party) to the extent of 100 % of the Bank Guarantee Facility amount duly lien market exclusively in favour of Yes Bank Limited